# User's Guide and Codebook Michigan Public Policy Survey (MPPS)

Michigan Public Policy Survey Restricted Use Datasets:

Spring 2015 Data

# CENTER FOR LOCAL, STATE, AND URBAN POLICY (CLOSUP) FORD SCHOOL OF PUBLIC POLICY THE UNIVERSITY OF MICHIGAN

#### **ABOUT THE DATASET:**

<u>Title</u>: Michigan Public Policy Survey Restricted Use Datasets: Spring 2015 Data

Responses: 1,448 total surveys from 1,328 distinct local jurisdictions

Sample: census survey of 3,712 top elected and top appointed officials from all 1,856 Michigan counties,

cities, villages, and townships

Field period: April 6 - June 8, 2015

Response rate: 72% by jurisdiction; 41% by individual respondent

Dataset Version: Version 1

Dataset Release Date: April 22, 2016

#### PROGRAM DESCRIPTION:

The Michigan Public Policy Survey (MPPS) is a program of state-wide surveys of local government leaders in Michigan. The MPPS is administered online and via hard copy questionnaire and takes place twice each year, in spring and fall. Each wave investigates local officials' opinions and perspectives on a variety of important public policy issues. Respondents for the MPPS include county administrator and board chairs, mayors and city managers, village presidents, clerks, and managers, and township supervisors, clerks, and managers from every general-purpose unit of government across the state.

#### **SURVEY WAVE CONTENT:**

The Spring 2015 MPPS wave focused on fiscal, budgetary and operational policies. Additional questions focused on retiree health care and income benefits and job approval assessments for the governor, state legislators, and state agencies.

#### **WEIGHTS AND DATA ANALYSIS:**

The Spring 2015 dataset includes two separate weights—one for individual-level (ind\_wgt) and one for jurisdiction-level (juris\_wgt) analyses—that should be used to account for nonresponse at the individual and jurisdictional levels, respectively. The variable samp\_juris can be used to select cases according to whether analysis is being done at the individual-level or jurisdiction-level.

### **MISSING DATA:**

Missing data in the Spring 2015 dataset can reflect two distinct types of missing data: questions that a respondent chose to not answer (refused), and questions that were not asked due to skip patterns in the data (not applicable). Skip patterns are indicated where applicable in this codebook.

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#### **CONTACT INFORMATION:**

The Michigan Public Policy Survey (MPPS) is administered by the Center for Local, State, and Urban Policy (CLOSUP) at the University of Michigan.

For the benefit of users of MPPS data, we have prepared this guide to the design, methods, and content of the Spring 2015 wave of the survey. Please address questions or comments to:

#### Sarah Mills, Project Manager

or

#### Tom Ivacko, Center Administrator

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# **HOW TO CITE MPPS DATA:**

When using data from the Michigan Public Policy Survey, please use the folder citation provided by ICPSR, including DOI.

Center for Local, State, and Urban Policy. Michigan Public Policy Survey Restricted Use Datasets: Spring 2015 Data. Ann Arbor, MI: Inter-university Consortium for Political and Social Research [distributor], 2016-04-22. http://doi.org/10.3886/E55175V1

#### **DATA COLLECTION OVERVIEW:**

#### Sample:

The sample for the Spring 2015 MPPS included on average two officials from each of the local general purpose units of government (83 counties, 279 cities, 254 villages, and 1,240 townships) in the state of Michigan. The sample frame included, where the position existed and was not vacant, the top elected and top appointed official in each jurisdiction. For counties, this consisted of county administrators and board chairs; for cities, mayors and city managers; for villages, village presidents and managers. Townships are a special case, in that, typically, their governing officials are all elected. Therefore, in townships, both the elected supervisors and the elected clerks were administered surveys, as well as the few appointed township managers.

#### Sample frame:

|                  | Elected Officials | Appointed Officials | Total |
|------------------|-------------------|---------------------|-------|
| Counties (83)    | 86                | 59                  | 145   |
| Townships (1240) | 2,480             | 42                  | 2,522 |
| Cities (277)     | 277               | 240                 | 517   |
| Villages (256)   | 256               | 83                  | 339   |
| Total (1856)     | 3,099             | 424                 | 3,523 |

#### Method:

The Spring 2015 MPPS was administered via two modes. For those officials for whom an email address could be identified, an email invitation was sent containing a url link to the survey instrument online. For those officials for whom no email address was available, hard copy questionnaires were mailed out in the week prior to the launch of the survey via USPS, scheduled for delivery during the first week of field period.

#### Survey administration:

|                       | Electronically | Via hardcopy | Total |
|-----------------------|----------------|--------------|-------|
| Surveys sent          | 3,173          | 470          | 3,643 |
| Responses in database | 1,345          | 103          | 1,448 |

Field dates, recontacts to non-respondents, and partial completes:

Respondents received initial email invitations and hard copy questionnaires during the week of April 6, 2015. Non-respondents with valid email addresses were recontacted each Monday of field period by email to urge them to participate. Respondents with invalid addresses were subsequently mailed hard copy questionnaires. Village non-respondents were also sent an email by the Michigan Municipal League (MML). Non-respondents who had been originally sent a hard copy questionnaire and for whom a fax number was available were sent another questionnaire by fax. Field period closed on June 8. Partially-completed ("partials") surveys captured by the online survey software are included in the dataset if respondents completed through Q5.

#### Data anomalies:

Known data anomalies are noted at the appropriate variable in the codebook below. If you notice possible undocumented errors in the dataset, we would appreciate an email to "closup-mpps@umich.edu" describing the problem so that we can research and address it.

#### ISSUES OF RESPONDENT CONFIDENTIALITY:

The MPPS program pledges to all of its respondents that all survey answers will remain confidential, meaning that researchers will not link survey responses to individual respondents or jurisdictions in any publications or public analysis of the data. Thus, users of the MPPS datasets should only publish statistical summary information that does <u>not</u> permit the identification, either directly or inferentially, of any individual person, official position, or local jurisdiction.

In order to protect respondent confidentiality, CLOSUP made the following modifications to the dataset available for use by researchers:

- 1) Open-ended responses were extracted from the main datafile. Identifying information from open-ended responses was redacted (denoted in the data as [redacted]). These responses can be linked back to the main datafile using the variables: respondent\_id, ID.date, ID.start, ID.endDate, ID.end, and ID.time.
- 2) Certain identifying variables were removed from the dataset
  - Direct identifiers for jurisdiction such as FIPS codes, county names, and jurisdiction names
  - Direct identifiers for respondents, such as name and contact information (corresponding to survey questions Q44a, Q44b, Q44c)
  - Other information potentially identifying individual respondents, including, year of birth (corresponding to survey question q46), years in office (corresponding to survey question q47). Recoded versions of these variables are available.
- 3) The original population variables taken from US census data were removed/masked from the dataset. New categorical population variables were created for the different jurisdiction types: pop\_county, pop\_township, pop\_city, pop\_village. Additionally, a population density variable was added to the dataset.

Any intentional identification of a research subject (whether an individual or a jurisdiction) or unauthorized disclosure of his or her confidential information violates the promise of confidentiality given to the providers of the information. Therefore, users of data agree:

To use these datasets solely for research or statistical purposes and not for investigation of specific research subjects.

To make no use of the identity of any research subject discovered inadvertently, and to advise CLOSUP of any such discovery (closup-mpps@umich.edu).

## Merging your data with MPPS Data

CLOSUP recognizes that there is significant research value in being able to link external datasets to the MPPS data. However, to protect respondent and jurisdiction confidentiality, direct geographic identifiers are not available in the MPPS datasets. Users who are interested in merging their own geographically-keyed datasets to MPPS datasets should contact CLOSUP (closup@umich.edu) to apply to have wave\_id added to the researcher's dataset, in order to enable links between datasets. CLOSUP will review all applications and determine whether providing the key would pose an unacceptable risk to confidentiality. If your application is approved, you will send your dataset to CLOSUP, the wave key will be merged onto the dataset and replace any existing geographic ID variables, and you can upload this new dataset to the VDE following openICPSR's policies.

# **LIST OF VARIABLES:**

| name          | varlab  |
|---------------|---|
| respondent_id | Unique ID for each case                                       |
| master_id     | Longitudinal Jurisdiction ID                                  |
| wave_id       | Single-wave Jurisdiction ID                                   |
| idcompleted   | Completion status   |
| source        | Hardcopies/online completes/partials                          |
| idenddate     | ID.endDate  |
| idend         | ID.end  |
| idstart       | ID.start  |
| iddate        | ID.date   |
| idtime        | ID.time   |
| jtype<br>     | Jurisdiction Type   |
| samp_juris    | Identifies unique survey responses for each jurisdiction      |
| snap_elec_app | Elected or appointed to position                              |
| snap_pos      | Position heldnumeric  |
| q2            | During the next twelve months, business conditions will be    |
| q3a           | Ability of govt to meet fin. needs this year                  |
| q3b           | Ability of govt to meet fin. needs next year                  |
| q4a           | Changes in revenue from property taxes                        |
| q4b           | Changes in revenue from fees, licenses, transfers             |
| q4c           | Changes in amount of debt                                     |
| q4d           | Changes in ability of jurisdiction to repay debt              |
| q4e           | Changes in amount of federal aid                              |
| q4f           | Changes in amount of state aid                                |
| q4g           | Changes in number of tax delinquencies                        |
| q4h           | Changes in number of home foreclosures                        |
| q4i           | Changes in population of jurisdiction                         |
| q4j           | Changes in public safety needs                                |
| q4k           | Changes in infrastructure needs                               |
| q41           | Changes in human service needs                                |
| q4m           | Changes in general government operations needs                |
| q4n           | Changes in number of employees                                |
| q4o           | Changes in pay rates for Juris.'s employee wages and salaries |
| q4p           | Changes in cost of Juris.'s employee pensions                 |
| q4q           | Changes in cost of Juris.'s current employee health benefits  |
| q4r           | Changes in cost of Juris.'s retired employee health benefits  |
| q5a           | Jurisdiction's property tax rates                             |
| q5b           | Jurisdiction's charges for fees, licenses, etc                |
| q5c           | Jurisdiction's reliance on general fund balance               |
| q5d           | Jurisdiction's reliance on rainy day funds                    |
| q5e           | Jurisdiction's amount of services provided                    |
| q5f           | Jurisdiction's actual public safety spending                  |
| q5g           | Jurisdiction's actual infrastructure spending                 |
| q5h           | Jurisdiction's actual human services spending                 |
| q5i<br>       | Jurisdiction's actual general government operations spending  |
| q5j           | Jurisdiction's funding for economic development programs      |
| q5k           | Jurisdiction's amount of debt                                 |
| q51           | Jurisdiction's sale of public assets                          |
| q5m           | Jurisdiction's privatizing or contracting out services        |

```
q5n
                  Jurisdiction's number/scope of interlocal agreements or cost
                  sharing plans...
                  Jurisdiction's workforce hiring...
q50
                  Jurisdiction's workforce layoffs...
q5p
q5q
                  Jurisdiction not filling vacant positions...
                  Jurisdiction's employee pay rates...
q5r
                  Jurisdiction's employees' share of health benefits...
q5s
q5t
                  Jurisdiction's employees' share of retirement contributions...
                  Jurisdiction's retirees' share of health benefits...
q5u
                  Fiscal year end
qб
                  Fiscal year end: other-specify
q6other
                  Last fiscal year: Revenues
q7a
q7a new
                  General fund revenues - recoded
                  Last fiscal year: Expenditures
q7b
                  General fund expenditures - recoded
q7b_new
                  Juris.'s unreserved gen. fund balance as % gen. fund expenditures
a8
                  at end last FY
a9
                  You consider jurisdiction's unreserved gen. fund balance to be...
                  Jurisdiction's cash flow and ability to pay bills in a timely
q10
                  manner is...
q11a
                  Jurisdiction's overall fiscal health: Today
q11a_new
                  Fiscal Stress Index Today, 3 cat
q11b
                  Jurisdiction's overall fiscal health: Five years from now
q11b_new
                  Fiscal Stress Index in 5 years, 3 cat
                  Budget surplus priority: Jurisdiction's Board/Council
q13a
                  Budget surplus priority: Jurisdiction's citizens
q13b
                  Budget surplus priority: Local official
q13c
                  Budget deficit reduction: Jurisdiction's Board/Council
q14a
q14b
                  Budget deficit reduction: Jurisdiction's citizens
                  Budget deficit reduction: Local official
q14c
                  Juris. offers retirement income benefits to employees and/or
q15
                  elected officials
                  Should juris. offer retirement benefits to curr. and/or retired
q16a
                  employees
q16b
                  Should juris. offer retirement benefits to curr. and/or former
                  elected officials
q17a1
                  Retirement income benefits: New hires: Defined Contribution
q17a2
                  Retirement income benefits: New hires: Defined Benefit
                  Retirement income benefits: New hires: Hybrid
q17a3
q17a4
                  Retirement income benefits: New hires: None
                  Retirement income benefits: New hires: Not Applicable
q17a5
                  Retirement income benefits: New hires: Don't Know
q17a6
                  Retirement income benefits: Current employees: Defined Contribution
q17b1
q17b2
                  Retirement income benefits: Current employees: Defined Benefit
                  Retirement income benefits: Current employees: Hybrid
q17b3
                  Retirement income benefits: Current employees: None
q17b4
                 Retirement income benefits: Current employees: Not Applicable
q17b5
q17b6
                  Retirement income benefits: Current employees: Don't Know
                  Retirement income benefits: Retired employees: Defined Contribution
q17c1
q17c2
                 Retirement income benefits: Retired employees: Defined Benefit
q17c3
                  Retirement income benefits: Retired employees: Hybrid
                 Retirement income benefits: Retired employees: None
q17c4
                  Retirement income benefits: Retired employees: Not Applicable
q17c5
```

| q17c6    | Retirement income benefits: Retired employees: Don't Know                 |
|----------|---|
| q17d1    | Retirement income benefits: Current elected officials: Defined            |
|          | Contribution  |
| q17d2    | Retirement income benefits: Current elected officials: Defined            |
|          | Benefit   |
| q17d3    | Retirement income benefits: Current elected officials: Hybrid             |
| q17d4    | Retirement income benefits: Current elected officials: None               |
| q17d5    | Retirement income benefits: Current elected officials: Not                |
|          | Applicable  |
| q17d6    | Retirement income benefits: Current elected officials: Don't Know         |
| q17e1    | Retirement income benefits: Former elected officials: Defined             |
|          | Contribution  |
| q17e2    | Retirement income benefits: Former elected officials: Defined             |
|          | Benefit   |
| q17e3    | Retirement income benefits: Former elected officials: Hybrid              |
| q17e4    | Retirement income benefits: Former elected officials: None                |
| q17e5    | Retirement income benefits: Former elected officials: Not                 |
|          | Applicable  |
| q17e6    | Retirement income benefits: Former elected officials: Don't Know          |
| q18a     | Generosity of retirement income benefits: New hires                       |
| q18b     | Generosity of retirement income benefits: Current employees               |
| q18c     | Generosity of retirement income benefits: Retired employees               |
| q18d     | Generosity of retirement income benefits: Current elected officials       |
| q18e     | Generosity of retirement income benefits: Former elected officials        |
| q19a     | Pension actions: Actuarial valuation within last 2 years                  |
| q19b     | Pension actions: Increased years of service and/or retirement age         |
| q19c     | Pension actions: Increased employee contribution to defined benefit       |
| q19d     | Pension actions: Reduced multiplier that helps determine pension payments |
| q19e     | Pension actions: Reduced, eliminated, or postponed the COLA               |
| q19f     | Pension actions: Decreased assumed rate of return for stock market        |
| q19g     | Pension actions: Closed defined benefit pension to new individuals        |
| q19h     | Pension actions: Converted to defined contribution                        |
| q19i     | Pension actions: Converted to a hybrid                                    |
| q19j     | Pension actions: Financed liability through bonds                         |
| q19k     | Pension actions: Don't Know   |
| q191     | Pension actions: Other  |
| q19count | Number of pension actions taken   |
| q20      | Effectiveness of juris.'s efforts at controlling retirement inc.          |
| -        | benefits costs  |
| q21      | Jurisdiction's contributions to its pension fund during previous          |
|          | fiscal year   |
| q21_new  | Juris's contributions to its pension fund during previous fiscal          |
|          | year, recoded   |
| q22      | Are jurisdiction's pension obligations currently fully funded             |
| q23      | Are jurisdiction's pension obligations a fiscal problem                   |
| q24      | Concerned that jurisdiction will not be able to fulfill pension           |
|          | obligations   |
| q25      | Juris. provides retiree health benefits to employees and/or elected       |
|          | officials   |
| q26a     | Should juris. provide retiree health benefits: Curr. and/or retired       |
|          | employees   |
|          |   |

| q26b        | Should juris. provide retiree health benefits: Curr. and/or former elected      |
|-------------|---|
| q27a        | Retiree health care benefits: New hires   |
| q27b        | Retiree health care benefits: Current employees                                 |
| q27c        | Retiree health care benefits: Retired employees                                 |
| q27d        | Retiree health care benefits: Current elected officials                         |
| q27e        | Retiree health care benefits: Former elected officials                          |
| q28a        | Generosity of retirement health benefits: New hires                             |
| q28b        | Generosity of retirement health benefits: Current employees                     |
| q28c        | Generosity of retirement health benefits: Retired employees                     |
| q28d        | Generosity of retirement health benefits: Current elected officials             |
| q28e        | Generosity of retirement health benefits: Former elected officials              |
| q29a        | Health benefit actions: Actuarial valuation                                     |
| q29b        | Health benefit actions: Increased cost-sharing                                  |
| q29c        | Health benefit actions: Increased years of service and/or                       |
| <b>4270</b> | retirement age  |
| q29d        | Health benefit actions: Reduced/eliminated benefits for                         |
| q29a        | spouses/dependents  |
| q29e        | Health benefit actions: Less expensive plan options                             |
| q29f        | Health benefit actions: Wellness plan   |
| q29g        | <del>-</del>  |
|             | Health benefit actions: Converted to defined contributions/stipend              |
| q29h        | Health benefit actions: Introduced HSA option                                   |
| q29i        | Health benefit actions: Financed liability through bonds                        |
| q29j        | Health benefit actions: Created or joined a qualified health care trust         |
| q29k        | Health benefit actions: Transferred to a VEBA                                   |
| q291        | Health benefit actions: Don't Know  |
| q29m        | Health benefit actions: Other   |
| q29count    | Number of retiree health care benefit actions taken                             |
| d30         | Effectiveness of juris.'s efforts to control retiree health care benefits costs |
| q31         | Has juris. transitioned retirees to public health care exchanges                |
| q31_new     | Juris. transition of retirees to public health care exchanges - recode          |
| q32         | Juris.'s contribution to retiree health care fund during previous               |
|             | fiscal year   |
| q32_new     | Juris's contributions to retiree health care fund during prev.                  |
|             | fiscal yr - recod   |
| q34         | Are juris.'s retiree health care obligations curr. fully funded                 |
| q35         | Are juris.'s retiree health care obligations a problem                          |
| q36         | Concern that juris. will not be able to fulfill health care benefit             |
| _           | obligations   |
| q37a        | Possible action: Prohibit providing retiree health benefits for                 |
|             | future retirees   |
| q37b        | Possible action: Set hard caps on juris.'s contributions                        |
| q37c        | Possible action: Create state-wide VEBA   |
| q37d        | Possible action: Create state-pooled retiree health care benefit                |
| -           | system  |
| q37e        | Possible action: Facilitate private health care exchanges for local             |
| -           | governments   |
| q37f        | Possible action: Create state-wide bonding pool                                 |
| q37g        | Possible action: Ease credit-based restrictions so more juris. can              |
| 1- 5        | issue bonds   |

q37h Possible action: Other

q38 You feel things in your jurisdiction are generally going... q39 How would you rate the way your Juris.'s governing board is

performing its job?

q40 You feel things in the state of Michigan are generally going... q42 How would you rate the way Rick Snyder is performing his job as

MI's governor?

q43 How would you rate the way the MI Legislature is performing its

job?

q45 Gender

age\_category Respondent Age

tenure Respondent's time in office

q48 Are you of Spanish, Hispanic, or Latino descent

q49a Race: White

q49b Race: Black or African American

q49c Race: American Indian or Alaskan Native

q49d Race: Native Hawaiian or other Pacific Islander

q49e Race: Asian

q49f Race: Multiracial

q49g Race: Other

q49h Race: Don't Know

q50 Highest level of education

q51 Political affiliation

q51other Political affiliation: Something else q52 Strength of political affiliation

q53 As an Independent, which party are you closer to?

q54 Date hardcopy received
partyid 7-point partisanship scale
threepty 3-point partisanship scale

region MI regions

juris\_rr Jurisdiction-level Response Rate

juris\_wgt Jurisdiction-level Weight

ind\_rr Individual-level Response Rate

ind\_wgt Individual-level Weight

pop\_density Population Density

pop\_township Population Category: Township pop\_city Population Category: City pop\_village Population Category: Village pop\_county Population Category: County

#### **FULL VARIABLE TEXT AND FREQUENCIES:**

-----

respondent\_id

Unique ID for each case

type: numeric (int)

range: [1,1458] units: 1

unique values: 1,448 missing .: 0/1,448

mean: 728.872 std. dev: 421.513

50% 10% 25% 50% 75% 363.5 728.5 1094.5 75% percentiles: 90% 146 1314

CODEBOOK NOTE: respondent\_id is a unique identifier for each MPPS respondent. It varies between datasets, and cannot be used to link datasets from multiple waves.

master id

Longitudinal Jurisdiction ID

-----

type: numeric (int)

range: [1,1999] units: 1

unique values: 1,328 missing .: 0/1,448

mean: 1014.45 std. dev: 571.816

50% 75% 10% percentiles: 90%

25% 537.5 1800 209 1015 1517.5

CODEBOOK NOTE: master\_id is an anonymized jurisdiction-level identifier that allows datasets to be linked across multiple waves of the MPPS at the jurisdiction level. Datasets cannot be linked at the individual respondent level. Users should be aware that master\_id is linked to a unique combination of fips code and jurisdiction type, so when a jurisdiction type changes (for example, when a village incorporates into a city), the master\_id for that jurisdiction also changes.

wave\_id

Single-wave Jurisdiction ID

-----

type: numeric (int)

range: [1,1328] units: 1

unique values: 1,328 missing .: 0/1,448

mean: 665.939

std. dev: 384.381

percentiles: 10% 25% 50% 75% 90% 133 333.5 665.5 1000.5 1198

CODEBOOK NOTE: wave\_id is an anonymized jurisdiction-level identifier which can be used to link external datafiles with geographic ID's to MPPS datasets. Unlike master\_id, wave\_id is randomized for every wave of the MPPS, so it does not allow datasets to be linked across years. CLOSUP recognizes that there is significant research value in being able to link external datasets to the MPPS data. However, to protect respondent and jurisdiction confidentiality, direct geographic identifiers are not available in the MPPS datasets. Users who are interested in merging their own geographically-keyed datasets to MPPS datasets should contact CLOSUP (closup@umich.edu) to apply to have wave\_id added to the researcher's dataset, in order to enable links between datasets.

\_\_\_\_\_

idcompleted
Completion status

-----

type: numeric (byte)
label: completepart

range: [0,1] units: 1

unique values: 2 missing .: 0/1,448

tabulation: Freq. Numeric Label 93 0 Partial

1,355 1 Complete

CODEBOOK NOTE: The Spring 2015 database includes partial surveys by respondents who answered at least up to Q5 on the survey instrument.

\_\_\_\_\_\_

source

Hardcopies/online completes/partials

type: numeric (byte)

label: source3

range: [1,3] units: 1

unique values: 3 missing .: 0/1,448

tabulation: Freq. Numeric Label

103 1 Hard Copy

1,252 2 Online Complete 93 3 Online Partial

\_\_\_\_\_\_

idenddate
ID.endDate

\_\_\_\_\_\_ type: string (str9) unique values: 59 missing "": 0/1,448 CODEBOOK NOTE: Variable indicates time at which respondent started survey online idend ID.end ----type: string (str8) missing "": 0/1,448 unique values: 1,384 CODEBOOK NOTE: Variable indicates time at which respondent submitted survey online or at which an unfinished "partial" response was closed. idstart ID.start \_\_\_\_\_\_ type: string (str8) missing "": 0/1,448 unique values: 1,425 CODEBOOK NOTE: Variable indicates time at which respondent started survey online iddate ID.date type: string (str9) unique values: 59 missing "": 0/1,448 CODEBOOK NOTE: Variable indicates date on which respondent started survey online. idtime -----

type: numeric (float)

range: [3.47,27655.87] units: .01

unique values: 1,118 missing .: 0/1,448

mean: 732.73 std. dev: 3203.26

percentiles: 10% 25% 50% 75% 90% 9.77 13.09 20.01 31.835 85.37

CODEBOOK NOTE: Variable indicates length of time (in minutes) respondent took to complete survey online

\_\_\_\_\_

jtype

Jurisdiction Type

-----

type: numeric (byte)
label: jurisdiction

range: [1,4] units: 1

unique values: 4 missing .: 0/1,448

tabulation: Freq. Numeric Label
72 1 County
965 2 Township
232 3 City
179 4 Village

\_\_\_\_\_

samp juris

Identifies unique survey responses for each jurisdiction

-----

type: numeric (byte)

range: [0,1] units: 1

unique values: 2 missing .: 0/1,448

tabulation: Freq. Value

120 0 1,328 1

CODEBOOK NOTE: Variable designates one survey response as representative for each individual jurisdiction:

- If there is a single response from the jurisdiction, samp\_juris = 1
- If there are two (or more) responses from the jurisdiction where only one is complete (either hardcopy or online), the complete response is coded as samp\_juris = 1, the other(s) coded as samp\_juris = 0
- If two (or more) complete responses from jurisdiction, the one from the appointed official (or clerk, if it's a township) is coded as samp\_juris = 1, the other(s) coded as samp\_juris = 0
- If two (or more) complete responses from jurisdiction but none are appointed (or clerk), then the top elected (or supervisor, if it's a township) is coded as samp\_juris = 1, the other(s) coded as samp\_juris = 0

Analyses appearing in MPPS reports published by CLOSUP are based on samp\_juris=1 cases only, unless otherwise specified.

\_\_\_\_\_

snap\_elec\_app

Elected or appointed to position

\_\_\_\_\_\_

type: numeric (byte)

label: elec\_app

range: [1,2] units: 1

unique values: 2 missing .: 1/1,448

tabulation: Freq. Numeric Label

1,151 1 Elected 2 Appointed

CODEBOOK NOTE: Variable designates whether respondent is an elected or appointed official. Elected officials include Chairs of County Commission, County Executives, Mayors, Village Presidents, Township Supervisors, Township Clerks, self-identified "Other" elected; Appointed officials include County Administrators/Controllers, City Administrators/Managers/Superintendents, Village Managers/Superintendents, Township Managers/Superintendents, self-identified "Other" appointed.

\_\_\_\_\_

snap\_pos

Position held--numeric

\_\_\_\_\_

type: numeric (byte)

range: [1,10] units: 1

unique values: 10 missing .: 1/1,448

mean: 6.84658 std. dev: 2.58412

percentiles: 10% 25% 50% 75% 90%

CODEBOOK NOTE: Variable designates what position respondent holds.

#### Elected officials:

- 1 Chair of County Commission
- 2 County Clerk
- 3 County Executive
- 4 Mayor

- 5 City Clerk
- 6 Village President
- 7 Village Clerk
- 8 Township Supervisor
- 9 Township Clerk
- 10 Other

#### Appointed officials:

- 1 County Administrator/Controller
- 2 City Administrator/Manager/Superintendent
- 3 City Clerk
- 4 Village Manager/Superintendent
- 5 Village Clerk
- 6 Township Manager/Superintendent
- 7 Other

\_\_\_\_\_\_

q2

During the next twelve months, business conditions will be...

-----

QUESTIONNAIRE TEXT: Thinking about business conditions in your community, do you think that during the next twelve months your community will have good times financially, or bad times financially?

type: numeric (byte)
label: business

range: [1,4] units: 1

unique values: 4 missing .: 12/1,448

tabulation: Freq. Numeric Label
672 1 Good Times
157 2 Bad Times
423 3 Neither
184 4 Don't Know

12 .

\_\_\_\_\_\_

q3a

Ability of govt to meet fin. needs this year

QUESTIONNAIRE TEXT: Thinking about the financial needs of your jurisdiction, would you say that your unit of government is less able or better able to meet its

financial needs in... this fiscal year compared to the last fiscal year?

type: numeric (byte)

label: ability

range: [1,6] units: 1

unique values: 6 missing .: 9/1,448

tabulation: Freq. Numeric Label

34 1 Significantly Less

252 2 Somewhat Less

571 3 Neither

480 4 Somewhat Better 83 5 Significantly Better

19 6 Don't Know

9

-----

q3b

Ability of govt to meet fin. needs next year

\_\_\_\_\_

QUESTIONNAIRE TEXT: Thinking about the financial needs of your jurisdiction, would you say that your unit of government is less able or better able to meet its financial needs in... the next fiscal year compared to this fiscal year?

type: numeric (byte)

label: ability

range: [1,6] units: 1

unique values: 6 missing .: 182/1,448

tabulation: Freq. Numeric Label

41 1 Significantly Less

192 2 Somewhat Less

489 3 Neither

392 4 Somewhat Better

74 5 Significantly Better

78 6 Don't Know

182

\_\_\_\_\_\_

q4a

Changes in revenue from property taxes...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Revenue from property taxes

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 22/1,448

| tabulation: | Freq. | Numeric | Label              |
|-------------|-------|---------|--------------------|
|             | 26    | 1       | Greatly Decreased  |
|             | 330   | 2       | Somewhat Decreased |
|             | 367   | 3       | No Change          |
|             | 646   | 4       | Somewhat Increased |
|             | 14    | 5       | Greatly Increased  |
|             | 2     | 6       | Not Applicable     |
|             | 41    | 7       | Don't Know         |
|             | 2.2   |         |                    |

\_\_\_\_\_\_

q4b

Changes in revenue from fees, licenses, transfers...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Revenue from fees for services, licenses, transfers, etc

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 35/1,448

tabulation: Freq. Numeric Label

11 1 Greatly Decreased
162 2 Somewhat Decreased
850 3 No Change
249 4 Somewhat Increased
85 Greatly Increased
85 6 Not Applicable
48 7 Don't Know

-----

q4c

Changes in amount of debt...

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Amount of debt

type: numeric (byte)
label: comparison

35

range: [1,7] units: 1

unique values: 7 missing .: 26/1,448

tabulation: Freq. Numeric Label

22 1 Greatly Decreased 277 2 Somewhat Decreased

639 3 No Change

```
171 4 Somewhat Increased
40 5 Greatly Increased
249 6 Not Applicable
24 7 Don't Know
26
```

\_\_\_\_\_\_

q4d

Changes in ability of jurisdiction to repay debt...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Ability of your jurisdiction to repay its debt

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 28/1,448

```
Numeric Label
tabulation: Freq.
                        1 Greatly Decreased
               6
              52
                        2 Somewhat Decreased
                        3 No Change
              791
              225
                        4 Somewhat Increased
              36
                        5 Greatly Increased
                        6 Not Applicable
              287
                        7 Don't Know
              23
```

q4e

Changes in amount of federal aid...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Amount of federal aid to your jurisdiction

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 39/1,448

| tabulation: | Freq. | Numeric | Label              |
|-------------|-------|---------|--------------------|
|             | 22    | 1       | Greatly Decreased  |
|             | 134   | 2       | Somewhat Decreased |
|             | 707   | 3       | No Change          |
|             | 71    | 4       | Somewhat Increased |
|             | 10    | 5       | Greatly Increased  |
|             | 337   | 6       | Not Applicable     |
|             | 128   | 7       | Don't Know         |
|             | 39    |         |                    |

\_\_\_\_\_

q4f

Changes in amount of state aid...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Amount of state aid to your jurisdiction

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 39/1,448

| tabulation: | Freq. | Numeric | Label              |
|-------------|-------|---------|--------------------|
|             | 21    | 1       | Greatly Decreased  |
|             | 188   | 2       | Somewhat Decreased |
|             | 591   | 3       | No Change          |
|             | 390   | 4       | Somewhat Increased |
|             | 5     | 5       | Greatly Increased  |
|             | 116   | 6       | Not Applicable     |
|             | 98    | 7       | Don't Know         |
|             | 39    |         |                    |

-----

q4g

Changes in number of tax delinquencies...

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Tax delinquencies

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 33/1,448

| tabulation: | Freq. | Numeric | Label              |
|-------------|-------|---------|--------------------|
|             | 6     | 1       | Greatly Decreased  |
|             | 229   | 2       | Somewhat Decreased |
|             | 756   | 3       | No Change          |
|             | 267   | 4       | Somewhat Increased |
|             | 16    | 5       | Greatly Increased  |
|             | 10    | 6       | Not Applicable     |
|             | 131   | 7       | Don't Know         |
|             | 33    |         |                    |

q4h

Changes in number of home foreclosures...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Home foreclosures in your jurisdiction

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 40/1,448

| tabulation: | Freq. | Numeric | Label              |
|-------------|-------|---------|--------------------|
|             | 54    | 1       | Greatly Decreased  |
|             | 420   | 2       | Somewhat Decreased |
|             | 522   | 3       | No Change          |
|             | 187   | 4       | Somewhat Increased |
|             | 11    | 5       | Greatly Increased  |
|             | 12    | 6       | Not Applicable     |
|             | 202   | 7       | Don't Know         |
|             | 40    |         |                    |

\_\_\_\_\_\_

q4i

Changes in population of jurisdiction...

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QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Population of your jurisdiction

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 17/1,448

| tabulation: | Freq. | Numeric | Label              |
|-------------|-------|---------|--------------------|
|             | 9     | 1       | Greatly Decreased  |
|             | 216   | 2       | Somewhat Decreased |
|             | 812   | 3       | No Change          |
|             | 342   | 4       | Somewhat Increased |
|             | 5     | 5       | Greatly Increased  |
|             | 1     | 6       | Not Applicable     |
|             | 46    | 7       | Don't Know         |
|             | 17    |         |                    |

\_\_\_\_\_\_

q4j

Changes in public safety needs...

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QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Public safety needs

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 18/1,448

tabulation: Freq. Numeric Label

3 1 Greatly Decreased
16 2 Somewhat Decreased
922 3 No Change
373 4 Somewhat Increased
45 5 Greatly Increased
39 6 Not Applicable
32 7 Don't Know

q4k

Changes in infrastructure needs...

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\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. infrastructure needs

type: numeric (byte)
label: comparison

18

range: [1,7] units: 1

unique values: 7 missing .: 27/1,448

tabulation: Freq. Numeric Label 1 Greatly Decreased 6 2 Somewhat Decreased 34 3 No Change 545 4 Somewhat Increased 549 194 5 Greatly Increased 6 Not Applicable 47 46 7 Don't Know 27

\_\_\_\_\_

q41

Changes in human service needs...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether - in your opinion - there has been a decrease, an increase, or no change from the previous fiscal year. Human service needs

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 39/1,448

tabulation: Freq. Numeric Label 2 1 Greatly Decreased 15 2 Somewhat Decreased 800 3 No Change 383 4 Somewhat Increased 35 5 Greatly Increased 6 Not Applicable 89 85 7 Don't Know 39

\_\_\_\_\_\_

q4m

Changes in general government operations needs...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. General government operations needs

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 41/1,448

Numeric Label tabulation: Freq. 1 Greatly Decreased 4 2 Somewhat Decreased 14 836 3 No Change 4 Somewhat Increased 443 5 Greatly Increased 40 6 Not Applicable 19 7 Don't Know 51

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q4n

Changes in number of employees...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Number of employees that work for your jurisdiction

type: numeric (byte)
label: comparison

41

range: [1,7] units: 1

unique values: 7 missing .: 19/1,448

tabulation: Freq. Numeric Label

8 1 Greatly Decreased 88 2 Somewhat Decreased

```
1,116 3 No Change
156 4 Somewhat Increased
5 5 Greatly Increased
51 6 Not Applicable
5 7 Don't Know
19
```

\_\_\_\_\_\_

**q4**0

Changes in pay rates for Juris.'s employee wages and salaries...

------

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Pay rates for your jurisdiction's employee wages and salaries.

type: numeric (byte)
label: comparison

range: [2,7] units: 1

unique values: 6 missing .: 17/1,448

tabulation: Freq. Numeric Label

19 2 Somewhat Decreased

586 3 No Change

774 4 Somewhat Increased 5 Greatly Increased 43 6 Not Applicable 4 7 Don't Know

17

\_\_\_\_\_

q4p

Changes in cost of Juris.'s employee pensions...

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Cost of your jurisdiction's employee pensions

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 22/1,448

tabulation: Freq. Numeric Label
6 1 Greatly Decreased
36 2 Somewhat Decreased
570 3 No Change
338 4 Somewhat Increased
48 5 Greatly Increased
416 6 Not Applicable
12 7 Don't Know

\_\_\_\_\_

q4q

Changes in cost of Juris.'s current employee health benefits...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's current fiscal year to its previous fiscal year, please consider the ways the following items have changed. Indicate whether — in your opinion — there has been a decrease, an increase, or no change from the previous fiscal year. Cost of your jurisdiction's current employee health benefits

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 27/1,448

| tabulation: | Freq. | Numeric | Label              |
|-------------|-------|---------|--------------------|
|             | 9     | 1       | Greatly Decreased  |
|             | 64    | 2       | Somewhat Decreased |
|             | 247   | 3       | No Change          |
|             | 389   | 4       | Somewhat Increased |
|             | 116   | 5       | Greatly Increased  |
|             | 580   | 6       | Not Applicable     |
|             | 16    | 7       | Don't Know         |
|             | 2.7   |         |                    |

\_\_\_\_\_

q4r

Changes in cost of Juris.'s retired employee health benefits...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Comparing your jurisdiction's <u>current fiscal year</u> to its <u>previous fiscal year</u>, please consider the ways the following items have changed. Indicate whether - in your opinion - there has been a decrease, an increase, or no change from the previous fiscal year. Cost of your jurisdiction's retired employee health benefits

type: numeric (byte)
label: comparison

range: [1,7] units: 1

unique values: 7 missing .: 26/1,448

| tabulation: | Freq. | Numeric | Label              |
|-------------|-------|---------|--------------------|
|             | 7     | 1       | Greatly Decreased  |
|             | 26    | 2       | Somewhat Decreased |
|             | 349   | 3       | No Change          |
|             | 189   | 4       | Somewhat Increased |
|             | 54    | 5       | Greatly Increased  |
|             | 774   | 6       | Not Applicable     |
|             | 23    | 7       | Don't Know         |
|             | 26    |         |                    |

\_\_\_\_\_

Jurisdiction's property tax rates...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Property tax rates

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 27/1,448

| tabulation: | Freq. | Numeric | Label             |
|-------------|-------|---------|-------------------|
|             | 3     | 1       | Greatly Decrease  |
|             | 72    | 2       | Somewhat Decrease |
|             | 881   | 3       | No Change         |
|             | 384   | 4       | Somewhat Increase |
|             | 10    | 5       | Greatly Increase  |
|             | 13    | 6       | Not Applicable    |
|             | 58    | 7       | Don't Know        |
|             | 27    |         |                   |

2,

\_\_\_\_\_

a5b

Jurisdiction's charges for fees, licenses, etc...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Charges for fees, licenses, etc.

type: numeric (byte)
label: comparison2

range: [2,7] units: 1

unique values: 6 missing .: 33/1,448

| tabulation: | Freq. | Numeric | Label             |
|-------------|-------|---------|-------------------|
|             | 14    | 2       | Somewhat Decrease |
|             | 1,010 | 3       | No Change         |
|             | 265   | 4       | Somewhat Increase |
|             | 1     | 5       | Greatly Increase  |
|             | 92    | 6       | Not Applicable    |
|             | 33    | 7       | Don't Know        |
|             | 33    |         |                   |

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q5c

Jurisdiction's reliance on general fund balance...

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QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the next fiscal year, please indicate which actions your jurisdiction has taken or is

likely to take. Reliance on general fund balance

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 29/1,448

tabulation: Freq. Numeric Label 1 Greatly Decrease 11 65 2 Somewhat Decrease 928 3 No Change 327 4 Somewhat Increase 5 Greatly Increase 41 6 Not Applicable 18 29 7 Don't Know 29

\_\_\_\_\_

a5d

Jurisdiction's reliance on rainy day funds...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Reliance on "rainy day" funds

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 41/1,448

tabulation: Freq. Numeric Label

11 1 Greatly Decrease
55 2 Somewhat Decrease
883 3 No Change
205 4 Somewhat Increase
24 5 Greatly Increase
187 6 Not Applicable
42 7 Don't Know

\_\_\_\_\_

q5e

Jurisdiction's amount of services provided...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Amount of services provided

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 37/1,448

tabulation: Freq. Numeric Label

6 1 Greatly Decrease 67 2 Somewhat Decrease

1,064 3 No Change

221 4 Somewhat Increase 4 5 Greatly Increase 32 6 Not Applicable 17 7 Don't Know

37 .

\_\_\_\_\_\_

q5f

Jurisdiction's actual public safety spending...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Actual public safety spending

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 39/1,448

tabulation: Freq. Numeric Label

7 1 Greatly Decrease 45 2 Somewhat Decrease

713 3 No Change

466 4 Somewhat Increase
31 5 Greatly Increase
114 6 Not Applicable
33 7 Don't Know

39 .

\_\_\_\_\_\_

q5g

Jurisdiction's actual infrastructure spending...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Actual infrastructure spending

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 40/1,448

tabulation: Freq. Numeric Label

```
11 1 Greatly Decrease
58 2 Somewhat Decrease
591 3 No Change
507 4 Somewhat Increase
111 5 Greatly Increase
81 6 Not Applicable
49 7 Don't Know
40
```

\_\_\_\_\_\_

q5h

Jurisdiction's actual human services spending...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's  $\underline{\text{current fiscal year}}$  to the  $\underline{\text{next fiscal year}}$ , please indicate which actions your jurisdiction has taken or is likely to take. Actual human services spending

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 55/1,448

tabulation: Freq. Numeric Label 2 1 Greatly Decrease 2 Somewhat Decrease 17 3 No Change 917 4 Somewhat Increase 128 5 Greatly Increase 1 263 6 Not Applicable 65 7 Don't Know 55

.....

q5i

Jurisdiction's actual general government operations spending...

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QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Actual general government operations spending

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 49/1,448

tabulation: Freq. Numeric Label
6 1 Greatly Decrease
70 2 Somewhat Decrease
688 3 No Change
557 4 Somewhat Increase
10 5 Greatly Increase

```
25 6 Not Applicable
43 7 Don't Know
49 .
```

\_\_\_\_\_

q5j

Jurisdiction's funding for economic development programs...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Funding for economic development programs

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 53/1,448

```
tabulation: Freq. Numeric Label
             9
                      1 Greatly Decrease
                      2 Somewhat Decrease
             56
             766
                      3 No Change
            181
                      4 Somewhat Increase
                      5 Greatly Increase
             18
             301
                      6 Not Applicable
                      7 Don't Know
             64
             53
```

\_\_\_\_\_\_

q5k

Jurisdiction's amount of debt...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's  $\underline{\text{current fiscal year}}$  to the  $\underline{\text{next fiscal year}}$ , please indicate which actions your jurisdiction has taken or is likely to take. Amount of debt

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 48/1,448

| tabulation: | Freq. | Numeric | Label             |
|-------------|-------|---------|-------------------|
|             | 17    | 1       | Greatly Decrease  |
|             | 226   | 2       | Somewhat Decrease |
|             | 621   | 3       | No Change         |
|             | 191   | 4       | Somewhat Increase |
|             | 33    | 5       | Greatly Increase  |
|             | 282   | 6       | Not Applicable    |
|             | 30    | 7       | Don't Know        |
|             | 48    |         |                   |

\_\_\_\_\_

Jurisdiction's sale of public assets...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Sale of public assets (i.e., parks, buildings, etc.)

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 49/1,448

| tabulation: | Freq. | Numeric | Label             |
|-------------|-------|---------|-------------------|
|             | 1     | 1       | Greatly Decrease  |
|             | 8     | 2       | Somewhat Decrease |
|             | 777   | 3       | No Change         |
|             | 86    | 4       | Somewhat Increase |
|             | 8     | 5       | Greatly Increase  |
|             | 483   | 6       | Not Applicable    |
|             | 36    | 7       | Don't Know        |
|             | 49    |         |                   |

\_\_\_\_\_\_

a5m

Jurisdiction's privatizing or contracting out services...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's  $\underline{\text{current fiscal year}}$  to the  $\underline{\text{next fiscal year}}$ , please indicate which actions your jurisdiction has taken or is likely to take. Privatizing or contracting out of services

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 52/1,448

| tabulation: | Freq. | Numeric | Label             |
|-------------|-------|---------|-------------------|
|             | 2     | 1       | Greatly Decrease  |
|             | 13    | 2       | Somewhat Decrease |
|             | 937   | 3       | No Change         |
|             | 132   | 4       | Somewhat Increase |
|             | 10    | 5       | Greatly Increase  |
|             | 258   | 6       | Not Applicable    |
|             | 44    | 7       | Don't Know        |
|             | ГЭ    |         |                   |

q5n

Jurisdiction's number/scope of interlocal agreements or cost sharing plans...

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's  $\underline{\text{current fiscal year}}$  to the  $\underline{\text{next fiscal year}}$ , please indicate which actions your jurisdiction has taken or is likely to take. Number and/or scope of interlocal agreements or other cost-sharing plans with other governments

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 51/1,448

| tabulation: | Freq. | Numeric | Label             |
|-------------|-------|---------|-------------------|
|             | 1     | 1       | Greatly Decrease  |
|             | 9     | 2       | Somewhat Decrease |
|             | 843   | 3       | No Change         |
|             | 300   | 4       | Somewhat Increase |
|             | 13    | 5       | Greatly Increase  |
|             | 159   | 6       | Not Applicable    |
|             | 72    | 7       | Don't Know        |
|             | 51    | •       |                   |

\_\_\_\_\_\_

q5o

Jurisdiction's workforce hiring...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Your jurisdiction's workforce hiring

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 35/1,448

| tabulation: | Freq. | Numeric | Label             |
|-------------|-------|---------|-------------------|
|             | 2     | 1       | Greatly Decrease  |
|             | 45    | 2       | Somewhat Decrease |
|             | 1,093 | 3       | No Change         |
|             | 125   | 4       | Somewhat Increase |
|             | 2     | 5       | Greatly Increase  |
|             | 132   | 6       | Not Applicable    |
|             | 14    | 7       | Don't Know        |
|             | 35    |         |                   |

\_\_\_\_\_\_

q5p

Jurisdiction's workforce layoffs...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's  $\underline{\text{current fiscal year}}$  to the  $\underline{\text{next fiscal year}}$ , please indicate which actions your jurisdiction has taken or is likely to take. Your jurisdiction's workforce layoffs

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 6 missing .: 35/1,448

tabulation: Freq. Numeric Label

7 1 Greatly Decrease 10 2 Somewhat Decrease

1,054 3 No Change

15 4 Somewhat Increase 308 6 Not Applicable 19 7 Don't Know

35 .

\_\_\_\_\_

q5q

Jurisdiction not filling vacant positions...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's  $\underline{\text{current fiscal year}}$  to the  $\underline{\text{next fiscal year}}$ , please indicate which actions your jurisdiction has taken or is likely to take. Your jurisdiction not filling vacant positions

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 47/1,448

tabulation: Freq. Numeric Label

3 1 Greatly Decrease 25 2 Somewhat Decrease

921 3 No Change

65 4 Somewhat Increase
3 5 Greatly Increase
356 6 Not Applicable
28 7 Don't Know

47

------

q5r

Jurisdiction's employee pay rates...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's  $\underline{\text{current fiscal year}}$  to the  $\underline{\text{next fiscal year}}$ , please indicate which actions your jurisdiction has taken or is likely to take. Employee pay rates

type: numeric (byte)
label: comparison2

range: [2,7] units: 1

unique values: 6 missing .: 33/1,448

```
tabulation: Freq. Numeric Label
9 2 Somewhat Decrease
567 3 No Change
763 4 Somewhat Increase
2 5 Greatly Increase
59 6 Not Applicable
15 7 Don't Know
33
```

\_\_\_\_\_\_

q5s

Jurisdiction's employees' share of health benefits...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Employee's share of premiums, deductibles, and/or co-pays on health insurance

type: numeric (byte)
 label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 31/1,448

tabulation: Freq. Numeric Label 2 1 Greatly Decrease 7 2 Somewhat Decrease 3 No Change 510 4 Somewhat Increase 291 5 Greatly Increase 26 560 6 Not Applicable 21 7 Don't Know 31

CODEBOOK NOTE: Users should be aware that, based on CLOSUP's analysis of data from past waves, some jurisdictions that do not offer employee health benefits may have selected "No Change" rather than "Not Applicable". Therefore, this variable cannot be used to measure the number of jurisdictions offering employee health benefits.

q5t

Jurisdiction's employees' share of retirement contributions...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's  $\underline{\text{current fiscal year}}$  to the  $\underline{\text{next fiscal year}}$ , please indicate which actions your jurisdiction has taken or is likely to take. Employees' share of contributions to retirement funds

type: numeric (byte)
label: comparison2

range: [1,7] units: 1

unique values: 7 missing .: 32/1,448

```
tabulation: Freq. Numeric Label
                  1 Greatly Decrease
             1
                      2 Somewhat Decrease
             10
            727
                      3 No Change
            163
                      4 Somewhat Increase
             5
                     5 Greatly Increase
                     6 Not Applicable
            492
                      7 Don't Know
             18
             32
```

\_\_\_\_\_\_

q5u

Jurisdiction's retirees' share of health benefits...

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, comparing your jurisdiction's <u>current fiscal year</u> to the <u>next fiscal year</u>, please indicate which actions your jurisdiction has taken or is likely to take. Retiree's share of premiums, deductibles, and/or co-pays on health insurance

type: numeric (byte)
label: comparison2

range: [2,7] units: 1

unique values: 6 missing .: 46/1,448

tabulation: Freq. Numeric Label

4 2 Somewhat Decrease
501 3 No Change
175 4 Somewhat Increase
11 5 Greatly Increase
688 6 Not Applicable
23 7 Don't Know
46

\_\_\_\_\_

q6

Fiscal year end

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: When does your jurisdiction's fiscal year end?

type: numeric (byte)
label: fiscalyearend

range: [1,6] units: 1

unique values: 6 missing .: 29/1,448

tabulation: Freq. Numeric Label
763 1 March 31
380 2 June 30
27 3 September 30
183 4 December 31
1 5 Don't Know
65 6 Other

\_\_\_\_\_

q6other

Fiscal year end: other-specify

\_\_\_\_\_

QUESTIONNAIRE TEXT: When does your jurisdiction's fiscal year end? Other (please specify)

type: string (str45)

unique values: 27 missing "": 1,376/1,448

\_\_\_\_\_

q7a

Last fiscal year: Revenues

·

QUESTIONNAIRE TEXT: Thinking about your jurisdiction's last fiscal year, were revenues and expenditures higher or lower than what they were projected to be in its originally adopted general fund budget? General fund revenues

type: numeric (byte)
label: higher\_lower

range: [1,6] units: 1

unique values: 6 missing .: 36/1,448

tabulation: Freq. Numeric Label

4 1 Significantly Higher 491 2 Somewhat Higher

3 As Originally Budgeted

2464 Somewhat Lower5 Significantly Lower

18 6 Don't Know

36

\_\_\_\_\_\_

q7b

Last fiscal year: Expenditures

QUESTIONNAIRE TEXT: Thinking about your jurisdiction's last fiscal year, were revenues and expenditures higher or lower than what they were projected to be in its originally adopted general fund budget? General fund expenditures

type: numeric (byte)
label: higher\_lower

range: [1,6] units: 1

unique values: 6 missing .: 124/1,448

tabulation: Freq. Numeric Label

20 1 Significantly Higher

2 Somewhat Higher

```
460 3 As Originally Budgeted
369 4 Somewhat Lower
19 5 Significantly Lower
12 6 Don't Know
124 .
```

\_\_\_\_\_

**q**8

Juris.'s unreserved gen. fund balance as % gen. fund expenditures at end last FY

QUESTIONNAIRE TEXT: Different local jurisdictions manage their unreserved/unassigned general fund balances in different ways depending on their specific circumstances. Despite these differences, we're interested in tracking overall changes in these balances over time. Approximately what was your jurisdiction's unreserved/unassigned general fund balance as a percentage of general fund expenditures at the end of its last fiscal year?

type: numeric (byte)

label: percent

range: [1,13] units: 1

unique values: 13 missing .: 113/1,448

| tabulation: | Freq. | Numeric | Label      |
|-------------|-------|---------|------------|
|             | 33    | 1       | 0% or Less |
|             | 175   | 2       | 1-10%      |
|             | 160   | 3       | 11-20%     |
|             | 185   | 4       | 21-30%     |
|             | 94    | 5       | 31-40%     |
|             | 43    | 6       | 41-50%     |
|             | 46    | 7       | 51-60%     |
|             | 34    | 8       | 61-70%     |
|             | 30    | 9       | 71-80%     |
|             | 18    | 10      | 81-90%     |
|             | 37    | 11      | 91-100%    |
|             | 77    | 12      | Over 100%  |
|             | 403   | 13      | Don't Know |
|             | 113   |         |            |

\_\_\_\_\_

q9

You consider jurisdiction's unreserved gen. fund balance to be...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Thinking about your jurisdiction's fiscal needs, overall, do you consider your jurisdiction's unreserved/unassigned general fund balance to be too high, about right, or too low?

type: numeric (byte)
label: high\_low

range: [1,4] units: 1

unique values: 4 missing .: 57/1,448

```
tabulation: Freq. Numeric Label
95 1 Too High
887 2 About Right
264 3 Too Low
145 4 Don't Know
57
```

\_\_\_\_\_\_

q10

Jurisdiction's cash flow and ability to pay bills in a timely manner is...

QUESTIONNAIRE TEXT: In your opinion, is your jurisdiction's cash flow and its ability to pay bills in a timely manner a significant fiscal problem, somewhat of a problem, not much of a problem, or not a problem at all?

type: numeric (byte)

label: problem

range: [1,5] units: 1

unique values: 5 missing .: 33/1,448

tabulation: Freq. Numeric Label

8 1 A Significant Problem 59 2 Somewhat of a Problem 348 3 Not Much of a Problem 997 4 Not a Problem at All

3 5 Don't Know

33

q11a

Jurisdiction's overall fiscal health: Today

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, thinking about the overall fiscal stress in your jurisdiction today and what you expect it to be down the road — including any future financial obligations it may have — on a scale from 1 to 10, where 1 is the best: perfect fiscal health and 10 is the worst: fiscal crisis, how would you rate your jurisdiction's overall fiscal stress... today?

type: numeric (byte)
label: fiscal\_health

range: [1,11] units: 1

unique values: 11 missing .: 98/1,448

tabulation: Freq. Numeric Label 179 1 1: Perfect Fiscal Health 270 2 294 3 4 167 5 227 78 6 56 7 32 8 7

4 10 10: Fiscal Crisis 36 11 Don't Know 98 .

\_\_\_\_\_\_

q11b

Jurisdiction's overall fiscal health: Five years from now

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QUESTIONNAIRE TEXT: Now, thinking about the overall fiscal stress in your jurisdiction today and what you expect it to be down the road — including any future financial obligations it may have — on a scale from 1 to 10, where 1 is the best: perfect fiscal health and 10 is the worst: fiscal crisis, how would you rate your jurisdiction's overall fiscal stress... as you expect it to be five years from now?

type: numeric (byte)
label: fiscal\_health

range: [1,11] units: 1

unique values: 11 missing .: 182/1,448

| tabulation: | Freq. | Numeric | Label                    |
|-------------|-------|---------|--------------------------|
|             | 136   | 1       | 1: Perfect Fiscal Health |
|             | 268   | 2       |                          |
|             | 204   | 3       |                          |
|             | 135   | 4       |                          |
|             | 180   | 5       |                          |
|             | 92    | 6       |                          |
|             | 61    | 7       |                          |
|             | 44    | 8       |                          |
|             | 15    | 9       |                          |
|             | 6     | 10      | 10: Fiscal Crisis        |
|             | 125   | 11      | Don't Know               |
|             | 182   |         |                          |

-----

q12

Factors considered when rating fiscal stress

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: What factor(s) were you thinking about when rating your jurisdiction's overall fiscal stress?

type: string (str2045)

unique values: 889 missing "": 551/1,448

CODEBOOK NOTE: This variable does not appear in the Stata dataset, because some versions of Stata do not support long string variables. Responses to q12 are available in the excel file 2015-Spring-Opens-Redacted.xlsx, and can be linked back to the original data using the variable respondent\_id, as well as the ID.date, ID.start, ID.endDate, and ID.end variables. Additionally, to protect respondent confidentiality, identifying information from responses was redacted. Redacted text was denoted [REDACTED]. The original responses are not available to secondary users of the data.

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QUESTIONNAIRE TEXT: Regardless of whether or not your jurisdiction expects to have a budget <u>surplus</u> this year, in your opinion, what would be the <u>highest priority</u> for using any potential surplus (if it had one) according to the following groups or individuals? Do you think that they would prefer to spend the budget surplus on public services or infrastructure, save that money for future use, use it to pay down any debt your jurisdiction may have, or reduce taxes? Majority of your jurisdiction's Board/Council would prefer to ...

type: numeric (byte)

label: surplus

range: [1,5] units: 1

unique values: 5 missing .: 87/1,448

| tabulation: | Freq. | Numeric | Label                       |
|-------------|-------|---------|-----------------------------|
|             | 625   | 1       | Spend on public services or |
|             |       |         | infrastructure              |
|             | 462   | 2       | Save for future use         |
|             | 151   | 3       | Pay down any debt           |
|             | 32    | 4       | Reduce taxes                |
|             | 91    | 5       | Don't Know                  |
|             | 87    |         |                             |

-----

q13b

Budget surplus priority: Jurisdiction's citizens

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QUESTIONNAIRE TEXT: Regardless of whether or not your jurisdiction expects to have a budget <u>surplus</u> this year, in your opinion, what would be the <u>highest priority</u> for using any potential surplus (if it had one) according to the following groups or individuals? Do you think that they would prefer to spend the budget surplus on public services or infrastructure, save that money for future use, use it to pay down any debt your jurisdiction may have, or reduce taxes? Majority of your jurisdiction's citizens would prefer to ...

type: numeric (byte)

label: surplus

range: [1,5] units: 1

unique values: 5 missing .: 96/1,448

| tabulation: | Freq. | Numeric | Label                       |
|-------------|-------|---------|-----------------------------|
|             | 531   | 1       | Spend on public services or |
|             |       |         | infrastructure              |
|             | 184   | 2       | Save for future use         |
|             | 61    | 3       | Pay down any debt           |
|             | 360   | 4       | Reduce taxes                |
|             | 216   | 5       | Don't Know                  |
|             | 96    |         |                             |

\_\_\_\_\_

Budget surplus priority: Local official

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Regardless of whether or not your jurisdiction expects to have a budget <u>surplus</u> this year, in your opinion, what would be the <u>highest priority</u> for using any potential surplus (if it had one) according to the following groups or individuals? Do you think that they would prefer to spend the budget surplus on public services or infrastructure, save that money for future use, use it to pay down any debt your jurisdiction may have, or reduce taxes? You personally in your role as a local official would prefer to …

type: numeric (byte)

label: surplus

range: [1,5] units: 1

unique values: 5 missing .: 104/1,448

| tabulation: | Freq. | Numeric | Label                       |
|-------------|-------|---------|-----------------------------|
|             | 657   | 1       | Spend on public services or |
|             |       |         | infrastructure              |
|             | 429   | 2       | Save for future use         |
|             | 174   | 3       | Pay down any debt           |
|             | 44    | 4       | Reduce taxes                |
|             | 40    | 5       | Don't Know                  |
|             | 104   |         |                             |

\_\_\_\_\_

q14a

Budget deficit reduction: Jurisdiction's Board/Council

-----

QUESTIONNAIRE TEXT: Now, regardless of whether or not your jurisdiction expects to have a budget <u>deficit</u> this year, in your opinion, what would be the <u>preferred method</u> for eliminating any potential deficit (if it had one) according to the following groups or individuals? Do you think that they would prefer to cut costs/services, increase taxes, use any savings your jurisdiction may have, or increase debt (if legally allowable)? Majority of your jurisdiction's Board/Council would prefer to ...

type: numeric (byte)

label: deficit

range: [1,5] units: 1

unique values: 5 missing .: 95/1,448

```
tabulation: Freq. Numeric Label
516 1 Cut costs/services
69 2 Increase taxes
510 3 Use any savings
6 4 Increase debt
252 5 Don't know
95 .
```

\_\_\_\_\_\_

q14b

Budget deficit reduction: Jurisdiction's citizens

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, regardless of whether or not your jurisdiction expects to have a budget <u>deficit</u> this year, in your opinion, what would be the <u>preferred method</u> for eliminating any potential deficit (if it had one) according to the following groups or individuals? Do you think that they would prefer to cut costs/services, increase taxes, use any savings your jurisdiction may have, or increase debt (if legally allowable)? Majority of your jurisdiction's citizens would prefer to ...

type: numeric (byte)

label: deficit

range: [1,5] units: 1

unique values: 5 missing .: 105/1,448

tabulation: Freq. Numeric Label

420 1 Cut costs/services 12 2 Increase taxes 526 3 Use any savings 16 4 Increase debt 369 5 Don't know

105

\_\_\_\_\_\_

q14c

Budget deficit reduction: Local official

\_\_\_\_\_

QUESTIONNAIRE TEXT: Now, regardless of whether or not your jurisdiction expects to have a budget <u>deficit</u> this year, in your opinion, what would be the <u>preferred method</u> for eliminating any potential deficit (if it had one) according to the following groups or individuals? Do you think that they would prefer to cut costs/services, increase taxes, use any savings your jurisdiction may have, or increase debt (if legally allowable)? You personally in your role as a local official would prefer to

type: numeric (byte)

label: deficit

range: [1,5] units: 1

unique values: 5 missing .: 108/1,448

tabulation: Freq. Numeric Label

548 1 Cut costs/services 123 2 Increase taxes 506 3 Use any savings 12 4 Increase debt 151 5 Don't know

108 .

q15

Juris. offers retirement income benefits to employees and/or elected officials

-----

QUESTIONNAIRE TEXT: First, does your jurisdiction offer any kind of retirement income benefits (defined benefit pensions, defined contribution plans such as an IRA, 401a,

457b, or 401k-type plan, etc.) to any current or former employees and/or elected officials?

type: numeric (byte)

label: y\_n\_dk

range: [1,3] units: 1

unique values: 3 missing .: 79/1,448

tabulation: Freq. Numeric Label 892 1 Yes

459 2 No

18 3 Don't Know

79

\_\_\_\_\_\_

q16a

Should juris. offer retirement benefits to curr. and/or retired employees

-----

QUESTIONNAIRE TEXT: Do you think your jurisdiction should be providing retirement income benefits to… current and/or retired employees? (if your jurisdiction has no employees, please select "not applicable")

type: numeric (byte)
label: y\_n\_na\_dk

range: [1,4] units: 1

unique values: 4 missing .: 1,001/1,448

tabulation: Freq. Numeric Label
31 1 Yes
321 2 No

77 3 Not Applicable 18 4 Don't Know

1,001 .

SKIP PATTERN: not asked unless q15=2.

\_\_\_\_\_

q16b

Should juris. offer retirement benefits to curr. and/or former elected officials

\_\_\_\_\_

QUESTIONNAIRE TEXT: Do you think your jurisdiction should be providing retirement income benefits to... current and/or former elected officials?

type: numeric (byte)
label: y\_n\_na\_dk

range: [1,4] units: 1

unique values: 3 missing .: 1,068/1,448

tabulation: Freq. Numeric Label
25 1 Yes

338 2 No

17 4 Don't Know 1,068 .

SKIP PATTERN: not asked unless q15=2.

-----

q17a1

Retirement income benefits: New hires: Defined Contribution

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) New hires: Defined Contribution

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 610/1,448

tabulation: Freq. Numeric Label

465 0 Not Selected 373 1 Selected

610 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q17a2

Retirement income benefits: New hires: Defined Benefit

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) New hires: Defined Benefit

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 610/1,448

tabulation: Freq. Numeric Label

0 Not Selected 183 1 Selected 610 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_

q17a3

Retirement income benefits: New hires: Hybrid

\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) New hires: Hybrid

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 611/1,448

tabulation: Freq. Numeric Label

764 0 Not Selected 73 1 Selected

611 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q17a4

Retirement income benefits: New hires: None

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) New hires: No Retirement Income Benefits

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 611/1,448

tabulation: Freq. Numeric Label

761 0 Not Selected 76 1 Selected

611

SKIP PATTERN: not asked unless q15=1.

-----

q17a5

Retirement income benefits: New hires: Not Applicable

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) New hires: Not Applicable

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 611/1,448

tabulation: Freq. Numeric Label

698 0 Not Selected 139 1 Selected

611

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q17a6

Retirement income benefits: New hires: Don't Know

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) New hires: Don't Know

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 611/1,448

tabulation: Freq. Numeric Label

801 0 Not Selected 36 1 Selected

611

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_

q17b1

Retirement income benefits: Current employees: Defined Contribution

-----

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current employees: Defined Contribution

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 606/1,448

tabulation: Freq. Numeric Label

475 0 Not Selected 367 1 Selected

606

SKIP PATTERN: not asked unless q15=1.

q17b2

Retirement income benefits: Current employees: Defined Benefit

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current employees: Defined Benefit

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 606/1,448

tabulation: Freq. Numeric Label

512 0 Not Selected 330 1 Selected

506

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q17b3

Retirement income benefits: Current employees: Hybrid

\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current employees: Hybrid

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 607/1,448

tabulation: Freq. Numeric Label

769 0 Not Selected 72 1 Selected

607 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q17b4

Retirement income benefits: Current employees: None

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current employees: No Retirement Income Benefits

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 607/1,448

tabulation: Freq. Numeric Label

791 0 Not Selected 50 1 Selected

607 .

q17b5

Retirement income benefits: Current employees: Not Applicable

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current employees: Not Applicable

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 607/1,448

tabulation: Freq. Numeric Label

731 0 Not Selected 110 1 Selected

607 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_

q17b6

Retirement income benefits: Current employees: Don't Know

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current employees: Don't Know

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 607/1,448

tabulation: Freq. Numeric Label

810 0 Not Selected 31 1 Selected

607 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_

Retirement income benefits: Retired employees: Defined Contribution

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Retired employees: Defined Contribution

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 638/1,448

tabulation: Freq. Numeric Label

0 Not Selected 694 1 Selected 116

638

SKIP PATTERN: not asked unless q15=1.

Retirement income benefits: Retired employees: Defined Benefit

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Retired employees: Defined Benefit

type: numeric (byte)
label: selected

units: 1 range: [0,1]

unique values: 2 missing .: 638/1,448

tabulation: Freq. Numeric Label

0 Not Selected 512 1 Selected 298

638

Retirement income benefits: Retired employees: Hybrid

\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Retired employees: Hybrid

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 638/1,448

tabulation: Freq. Numeric Label

0 Not Selected 787 1 Selected 23

638

SKIP PATTERN: not asked unless q15=1.

Retirement income benefits: Retired employees: None

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Retired employees: No Retirement Income Benefits

type: numeric (byte)
label: selected

units: 1 range: [0,1]

unique values: 2 missing .: 638/1,448

tabulation: Freq. Numeric Label

0 Not Selected 658 1 Selected 152

638

Retirement income benefits: Retired employees: Not Applicable

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Retired employees: Not applicable

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 638/1,448

tabulation: Freq. Numeric Label

0 Not Selected 592 1 Selected 218

638

SKIP PATTERN: not asked unless q15=1.

Retirement income benefits: Retired employees: Don't Know

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Retired employees: Don't Know

type: numeric (byte)
label: selected

units: 1 range: [0,1]

missing .: 638/1,448 unique values: 2

tabulation: Freq. Numeric Label

0 Not Selected 772 1 Selected 38

638

Retirement income benefits: Current elected officials: Defined Contribution

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current elected officials: Defined Contribution

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 635/1,448

tabulation: Freq. Numeric Label

488 0 Not Selected 325 1 Selected

635 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q17d2

Retirement income benefits: Current elected officials: Defined Benefit

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current elected officials: Defined Benefit

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 635/1,448

tabulation: Freq. Numeric Label

0 Not Selected 170 1 Selected

635

SKIP PATTERN: not asked unless q15=1.

q17d3

Retirement income benefits: Current elected officials: Hybrid

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current elected officials: Hybrid

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 635/1,448

tabulation: Freq. Numeric Label

783 0 Not Selected 30 1 Selected

635 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q17d4

Retirement income benefits: Current elected officials: None

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current elected officials: No Retirement Income Benefits

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 635/1,448

tabulation: Freq. Numeric Label

523 0 Not Selected 290 1 Selected

635

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q17d5

Retirement income benefits: Current elected officials: Not Applicable

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current elected officials: Not Applicable

type: numeric (byte)

label: selected

range: [0,0] units: 1

unique values: 1 missing .: 635/1,448

tabulation: Freq. Numeric Label

813 0 Not Selected

635 .

SKIP PATTERN: not asked unless q15=1.

CODEBOOK NOTE: This was not a valid response option to be selected, as all jurisdictions should have current elected officials.

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q17d6

Retirement income benefits: Current elected officials: Don't Know

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Current elected officials: Don't Know

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 635/1,448

tabulation: Freq. Numeric Label

782 0 Not Selected 31 1 Selected

635

SKIP PATTERN: not asked unless q15=1.

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q17e1

Retirement income benefits: Former elected officials: Defined Contribution

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Former elected officials: Defined Contribution

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 622/1,448

tabulation: Freq. Numeric Label

723 0 Not Selected 103 1 Selected

622

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q17e2

Retirement income benefits: Former elected officials: Defined Benefit

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Former elected officials: Defined Benefit

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 622/1,448

tabulation: Freq. Numeric Label

711 0 Not Selected 115 1 Selected

622

SKIP PATTERN: not asked unless q15=1.

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q17e3

Retirement income benefits: Former elected officials: Hybrid

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Former elected officials: Hybrid

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 622/1,448

tabulation: Freq. Numeric Label

818 0 Not Selected 8 1 Selected

622 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q17e4

Retirement income benefits: Former elected officials: None

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Former elected officials: No Retirement Income Benefits

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 622/1,448

tabulation: Freq. Numeric Label

466 0 Not Selected 360 1 Selected

622

SKIP PATTERN: not asked unless q15=1.

q17e5

Retirement income benefits: Former elected officials: Not Applicable

\_\_\_\_\_

QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Former elected officials: Not Applicable

type: numeric (byte)
label: selected

range: [0,1] units: 1

unique values: 2 missing .: 622/1,448

tabulation: Freq. Numeric Label

605 0 Not Selected 221 1 Selected 622 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_

q17e6

Retirement income benefits: Former elected officials: Don't Know

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QUESTIONNAIRE TEXT: There are a number of different types of retirement income benefits that local governments might offer personnel, including a defined contribution plan (i.e., IRA, 401a, 457b, or 401k-type plan), a defined benefit plan (i.e., a traditional pension), or a hybrid plan (i.e., a plan that combines features of both defined benefit and defined contribution plans for an individual). Which type(s) of retirement income benefits, if any, does your jurisdiction offer to each of the following groups? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions. Check all that apply.) Former elected officials: Don't Know

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 622/1,448

tabulation: Freq. Numeric Label

792 0 Not Selected 34 1 Selected

622 .

SKIP PATTERN: not asked unless q15=1.

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q18a

Generosity of retirement income benefits: New hires

QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retirement income benefits — or lack thereof — for each of the following groups to be too generous,

about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) New hires

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 5 missing .: 595/1,448

tabulation: Freq. Numeric Label
42 1 Too Generous
496 2 About Right
81 3 Not Generous Enough
202 4 Not Applicable
32 5 Don't Know

595 .

SKIP PATTERN: not asked unless q15=1.

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q18b

Generosity of retirement income benefits: Current employees

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QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retirement income benefits — or lack thereof — for each of the following groups to be too generous, about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Current employees

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 5 missing .: 591/1,448

tabulation: Freq. Numeric Label

80 1 Too Generous
536 2 About Right

68 3 Not Generous Enough 148 4 Not Applicable 25 5 Don't Know

591 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_\_

q18c

Generosity of retirement income benefits: Retired employees

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QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retirement income benefits — or lack thereof — for each of the following groups to be too generous, about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Retired employees

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 5 missing .: 609/1,448

tabulation: Freq. Numeric Label

127 1 Too Generous 322 2 About Right

3 Not Generous Enough4 Not Applicable

34 5 Don't Know

609 .

SKIP PATTERN: not asked unless q15=1.

\_\_\_\_\_

q18d

Generosity of retirement income benefits: Current elected officials

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QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retirement income benefits — or lack thereof — for each of the following groups to be too generous, about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Current elected officials

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 4 missing .: 750/1,448

tabulation: Freq. Numeric Label

29 1 Too Generous 529 2 About Right

3 Not Generous Enough

82 5 Don't Know

750 .

SKIP PATTERN: not asked unless q15=1.

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q18e

Generosity of retirement income benefits: Former elected officials

QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retirement income benefits — or lack thereof — for each of the following groups to be too generous, about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Former elected officials

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 5 missing .: 609/1,448

tabulation: Freq. Numeric Label

34 1 Too Generous 273 2 About Right 25 3 Not Generous Enough 468 4 Not Applicable 39 5 Don't Know 609

SKIP PATTERN: not asked unless q15=1.

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q19a

Pension actions: Actuarial valuation within last 2 years

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QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Had an actuarial valuation of our defined benefit pension within the last 2 years

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,011/1,448

tabulation: Freq. Numeric Label

176 0 Not Selected 261 1 Selected

1,011 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

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q19b

Pension actions: Increased years of service and/or retirement age

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Increased the years of service required and/or the age at which retirement benefits are available

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,011/1,448

tabulation: Freq. Numeric Label

389 0 Not Selected 48 1 Selected

1,011 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

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q19c

Pension actions: Increased employee contribution to defined benefit

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QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Increased employee contribution to defined benefit portion of the pension

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,011/1,448

tabulation: Freq. Numeric Label

295 0 Not Selected 142 1 Selected

1,011 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

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q19d

Pension actions: Reduced multiplier that helps determine pension payments

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QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Reduced the multiplier that helps determine pension payments based on final average salary

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,011/1,448

tabulation: Freq. Numeric Label

355 0 Not Selected 82 1 Selected

1,011 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

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q19e

Pension actions: Reduced, eliminated, or postponed the COLA

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QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Reduced, eliminated, or postponed the cost of living adjustment (COLA)

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,011/1,448

tabulation: Freq. Numeric Label

351 0 Not Selected 86 1 Selected

1,011 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

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q19f

Pension actions: Decreased assumed rate of return for stock market

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QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Decreased the assumed rate of return for stock market investments in the pension fund

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,011/1,448

tabulation: Freq. Numeric Label

400 0 Not Selected 37 1 Selected

1,011 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

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q19g

Pension actions: Closed defined benefit pension to new individuals

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Closed defined benefit pension to new individuals

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,011/1,448

tabulation: Freq. Numeric Label

283 0 Not Selected 154 1 Selected

1,011 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=3

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q19h

Pension actions: Converted to defined contribution

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QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Converted to a defined contribution (IRA, 401a, 457b, or 401k-type) plan

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,011/1,448

tabulation: Freq. Numeric Label

351 0 Not Selected 86 1 Selected

1,011 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

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q19i

Pension actions: Converted to a hybrid

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QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Converted to a hybrid (defined benefit and defined contribution) plan

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,011/1,448

tabulation: Freq. Numeric Label

377 0 Not Selected 60 1 Selected

1,011 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

q19j

Pension actions: Financed liability through bonds

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Financed liability through bonds

type: numeric (byte)

label: selected

range: [0,1] units: 1

missing .: 1,011/1,448 unique values: 2

tabulation: Freq. Numeric Label

430 0 Not Selected 7 1 Selected 1,011

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

\_\_\_\_\_\_

q19k

Pension actions: Don't Know

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Don't Know

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing : 1,011/1,448

tabulation: Freq. Numeric Label

0 Not Selected 374 63 1 Selected 1,011

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

q191

Pension actions: Other

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply)Other

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing : 1,011/1,448

tabulation: Freq. Numeric Label

390 0 Not Selected 47 1 Selected

1,011

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

q19other

Pension actions: Other-specify

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its defined benefit and/or hybrid pension plans for any of its employees, elected officials, or retirees? (check all that apply) Other (please specify)

type: string (str239)

missing "": 1,389/1,448 unique values: 57

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

CODEBOOK NOTE: This variable does not appear in the Stata dataset, because some versions of Stata do not support long string variables. Responses to q19other are available in the excel file 2015-Spring-Opens-Redacted.xlsx, and can be linked back to the original data using the variable respondent\_id, as well as the ID.date, ID.start, ID.endDate, and ID.end variables. Additionally, to protect respondent confidentiality, identifying information from responses was redacted. Redacted text was denoted [REDACTED]. The original responses are not available to secondary users of the data.

q20

Effectiveness of juris.'s efforts at controlling retirement inc. benefits costs

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Overall, how effective would you say your jurisdiction's efforts, if any, have been at controlling costs related to its retirement income benefits?

> type: numeric (byte) label: effective

range: [1,6] units: 1 unique values: 6 missing .: 989/1,448

tabulation: Freq. Numeric Label

136 1 Very Effective

190 2 Somewhat Effective

74 3 Neither Effective nor Ineffective

26 4 Somewhat Ineffective

14 5 Very Ineffective

19 6 Don't Know

989

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

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q21

Jurisdiction's contributions to its pension fund during previous fiscal year

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QUESTIONNAIRE TEXT: A jurisdiction's "actuarially required contribution" (ARC) to its pension fund is based on the benefits earned by employees in the current year, plus an amount to reduce any unfunded liabilities for past years. Some jurisdictions pay their ARC in full each year. Others do not, and may just pay as they go for only that year's pension costs.

Thinking specifically about defined benefit (i.e., traditional pensions) and/or hybrid plans, which of the following statements best describes your jurisdiction's contributions to its pension fund during its previous fiscal year?

type: numeric (byte)
label: arcpension

range: [1,5] units: 1

unique values: 5 missing .: 995/1,448

| tabulation: | Frea | Numeric | Label   |  |  |  |  |  |
|-------------|------|---------|---|--|--|--|--|--|
| cabaracron  | 23   | 1       | We made no contribution to our                                      |  |  |  |  |  |
|             | 23   | _       | pension fund.   |  |  |  |  |  |
|             | 84   |         | We made some contribution to ou pension fund, but not the full ARC. |  |  |  |  |  |
|             | 218  | 3       | We made our full ARC contribution.                                  |  |  |  |  |  |
|             | 69   | 4       | We made a contribution larger than the ARC.                         |  |  |  |  |  |
|             | 59   | 5       | Don't Know  |  |  |  |  |  |
|             | 995  | •       |   |  |  |  |  |  |

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

Are jurisdiction's pension obligations currently fully funded

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: To the best of your knowledge, are your jurisdiction's pension obligations currently fully funded?

type: numeric (byte)

label: y\_n\_dk

range: [1,3] units: 1

unique values: 3 missing .: 989/1,448

tabulation: Freq. Numeric Label
165 1 Yes
272 2 No

22 3 Don't Know

989 .

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

\_\_\_\_\_\_

q23

Are jurisdiction's pension obligations a fiscal problem

\_\_\_\_\_

QUESTIONNAIRE TEXT: Regardless of whether or not your jurisdiction's defined benefit and/or hybrid plan pension obligations are currently fully funded, in your opinion, are these obligations a significant fiscal problem, somewhat of a problem, not much of a problem, or not a problem at all for your jurisdiction's fiscal health?

type: numeric (byte)

label: problem

range: [1,5] units: 1

unique values: 5 missing .: 987/1,448

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

\_\_\_\_\_

q24

Concerned that jurisdiction will not be able to fulfill pension obligations

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Looking ahead, how concerned are you, if at all, that your jurisdiction will not be able to fulfill its pension obligations to its retirees?

type: numeric (byte)
label: concern

range: [1,5] units: 1

unique values: 5 missing .: 989/1,448

tabulation: Freq. Numeric Label

1 Very concerned 37 2 Somewhat concerned 96 167 3 Not very concerned 148 4 Not concerned at all

11 5 Don't Know

989

SKIP PATTERN: Not asked unless Q17a=2 or Q17a=3 or Q17b=2 or Q17b=3 or Q17c=2 or Q17c=3 or Q17d=2 or Q17d=3 or Q17e=2 or Q17e=3

\_\_\_\_\_\_

Juris. provides retiree health benefits to employees and/or elected officials

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Does your jurisdiction provide any kind of retiree health care benefits to any current or former employees and/or elected officials?

type: numeric (byte)

label: y\_n\_dk

range: [1,3] units: 1

unique values: 3 missing .: 89/1,448

tabulation: Freq. Numeric Label

1 Yes 328 2 No 1,009

3 Don't Know 22

89

\_\_\_\_\_\_

Should juris. provide retiree health benefits: Curr. and/or retired employees

QUESTIONNAIRE TEXT: Do you think your jurisdiction should be providing retiree health care benefits to ... current and/or retired employees?

> type: numeric (byte) label: y\_n\_na\_dk

range: [1,4] units: 1

unique values: 4 missing .: 453/1,448

tabulation: Freq. Numeric Label 67 1 Yes 2 No 791

> 97 3 Not Applicable

4 Don't Know 40

453

SKIP PATTERN: not asked unless q25=2

\_\_\_\_\_\_

q26b

Should juris. provide retiree health benefits: Curr. and/or former elected

QUESTIONNAIRE TEXT: Do you think your jurisdiction should be providing retiree health care benefits to... current and/or former elected officials?

> type: numeric (byte) label: y\_n\_na\_dk

range: [1,4] units: 1

unique values: 3 missing .: 535/1,448

tabulation: Freq. Numeric Label 1 Yes 36 2 No 843 34

4 Don't Know

535

SKIP PATTERN: not asked unless q25=2

\_\_\_\_\_\_

q27a

Retiree health care benefits: New hires

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: To which of the following groups does your jurisdiction offer retiree health care benefits? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) New hires

type: numeric (byte)

label: offers

range: [1,4] units: 1

unique values: 4 missing : 1,142/1,448

tabulation: Freq. Numeric Label

1 Offers Benefits 154

2 Does Not Offer Benefits 131

15 3 Not Applicable 4 Don't Know 6

1,142

SKIP PATTERN: not asked unless q25=1

q27b

Retiree health care benefits: Current employees

-----

QUESTIONNAIRE TEXT: To which of the following groups does your jurisdiction offer retiree health care benefits? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Current employees

type: numeric (byte)

label: offers

range: [1,4] units: 1

unique values: 4 missing .: 1,136/1,448

tabulation: Freq. Numeric Label

267 1 Offers Benefits

35 2 Does Not Offer Benefits

8 3 Not Applicable 2 4 Don't Know

1,136 .

SKIP PATTERN: not asked unless q25=1

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q27c

Retiree health care benefits: Retired employees

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QUESTIONNAIRE TEXT: To which of the following groups does your jurisdiction offer retiree health care benefits? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Retired employees

type: numeric (byte)

label: offers

range: [1,4] units: 1

unique values: 4 missing .: 1,136/1,448

tabulation: Freq. Numeric Label

273 1 Offers Benefits

26 2 Does Not Offer Benefits

12 3 Not Applicable 1 4 Don't Know

1,136 .

SKIP PATTERN: not asked unless q25=1

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q27d

Retiree health care benefits: Current elected officials

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: To which of the following groups does your jurisdiction offer retiree health care benefits? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Current elected officials

type: numeric (byte)

label: offers

range: [1,4] units: 1

unique values: 3 missing .: 1,172/1,448

tabulation: Freq. Numeric Label

88 1 Offers Benefits

184 2 Does Not Offer Benefits

4 4 Don't Know

1,172 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_

q27e

Retiree health care benefits: Former elected officials

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: To which of the following groups does your jurisdiction offer retiree health care benefits? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Former elected officials

type: numeric (byte)

label: offers

range: [1,4] units: 1

unique values: 4 missing .: 1,140/1,448

tabulation: Freq. Numeric Label

92 1 Offers Benefits

170 2 Does Not Offer Benefits

3 Not Applicable Don't Know

1,140 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q28a

Generosity of retirement health benefits: New hires

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retiree health care benefits — or lack thereof — for each of the following groups to be too generous, about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) New hires

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 5 missing .: 1,129/1,448

tabulation: Freq. Numeric Label

1 Too Generous
2 About Right

39 3 Not Generous Enough

45 4 Not Applicable 5 Don't Know

1,129 .

SKIP PATTERN: not asked unless q25=1

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q28b

Generosity of retirement health benefits: Current employees

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QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retiree health care benefits — or lack thereof — for each of the following groups to be too generous, about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Current employees

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 5 missing .: 1,128/1,448

tabulation: Freq. Numeric Label
69 1 Too Generous
211 2 About Right
17 3 Not Generous Enough
18 4 Not Applicable
5 Don't Know
1,128 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_

q28c

Generosity of retirement health benefits: Retired employees

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retiree health care benefits — or lack thereof — for each of the following groups to be too generous, about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Retired employees

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 5 missing .: 1,130/1,448

tabulation: Freq. Numeric Label
119 1 Too Generous
155 2 About Right
9 3 Not Generous Enough
32 4 Not Applicable
3 5 Don't Know

1,130 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_

q28d

Generosity of retirement health benefits: Current elected officials

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QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retiree health care benefits — or lack thereof — for each of the following groups to be too generous, about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Current elected officials

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 4 missing .: 1,231/1,448

tabulation: Freq. Numeric Label

17 1 Too Generous 157 2 About Right

18 3 Not Generous Enough

25 5 Don't Know

1,231 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_

q28e

Generosity of retirement health benefits: Former elected officials

\_\_\_\_\_

QUESTIONNAIRE TEXT: Overall, do you consider your jurisdiction's retiree health care benefits — or lack thereof — for each of the following groups to be too generous, about right, or not generous enough? (If your jurisdiction has no employees, please select "Not Applicable" below on the employee-specific questions.) Former elected officials

type: numeric (byte)
label: generosity

range: [1,5] units: 1

unique values: 5 missing .: 1,141/1,448

tabulation: Freq. Numeric Label

1 Too Generous 2 About Right

11 3 Not Generous Enough 143 4 Not Applicable

6 5 Don't Know

1,141 .

SKIP PATTERN: not asked unless q25=1

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q29a

Health benefit actions: Actuarial valuation

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future

retirees? (check all that apply) In the process of or have completed actuarial study to determine/quantify liability

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

153 0 Not Selected 144 1 Selected

1,151 .

SKIP PATTERN: not asked unless q25=1

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q29b

Health benefit actions: Increased cost-sharing

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Increased cost-sharing by retirees (e.g., higher premiums, co-payments, deductibles, etc.)

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

171 0 Not Selected 126 1 Selected

1,151 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q29c

Health benefit actions: Increased years of service and/or retirement age

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Increased the years of service required and/or the age at which retirement benefits are available

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

233 0 Not Selected

1 Selected 64 1,151

SKIP PATTERN: not asked unless q25=1

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Health benefit actions: Reduced/eliminated benefits for spouses/dependents

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QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Reduced or eliminated benefits for spouses and/or dependents

type: numeric (byte)
label: selected

units: 1 range: [0,1]

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

0 Not Selected 221 1 Selected 76

1,151

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q29e

Health benefit actions: Less expensive plan options

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Introduced less expensive health care and/or prescription plan options

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

127 0 Not Selected 170 1 Selected

1,151

SKIP PATTERN: not asked unless q25=1

Health benefit actions: Wellness plan

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Implemented a wellness plan (e.g., incentives for annual physicals, weight management, smoking cessation, etc.)

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

255 0 Not Selected 42 1 Selected

1,151 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q29g

Health benefit actions: Converted to defined contributions/stipend

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Converted to a defined contribution/stipend in place of a defined benefit health plan

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

242 0 Not Selected 55 1 Selected

1,151

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q29h

Health benefit actions: Introduced HSA option

\_\_\_\_\_

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Introduced a retirement health savings account (HSA) option

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

189 0 Not Selected 108 1 Selected

1,151 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q29i

Health benefit actions: Financed liability through bonds

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Financed liability through bonds

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

294 0 Not Selected 3 1 Selected

1,151 .

SKIP PATTERN: not asked unless q25=1

q29j

Health benefit actions: Created or joined a qualified health care trust

-----

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Created or joined a qualified health care trust

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

276 0 Not Selected 21 1 Selected

1,151 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q29k

Health benefit actions: Transferred to a VEBA

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Transferred retiree health care management to a Voluntary Employee Beneficiary Association (VEBA)

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

289 0 Not Selected 8 1 Selected

1,151

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

Health benefit actions: Don't Know

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Don't Know

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing : 1,151/1,448

tabulation: Freq. Numeric Label

0 Not Selected 278 1 Selected 19

1,151

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

Health benefit actions: Other

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Other

type: numeric (byte)
label: selected

range: [0,1] units: 1

unique values: 2 missing .: 1,151/1,448

tabulation: Freq. Numeric Label

264 0 Not Selected 33 1 Selected 1,151 .

SKIP PATTERN: not asked unless q25=1

-----

q29other

Health benefit actions: Other-specify

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Which of the following actions, if any, has your jurisdiction taken so far regarding its retiree health care benefits for any current or future retirees? (check all that apply) Other (please specify)

type: string (str233)

unique values: 47 missing "": 1,299/1,448

SKIP PATTERN: not asked unless q25=1

CODEBOOK NOTE: This variable does not appear in the Stata dataset, because some versions of Stata do not support long string variables. Responses to q29other are available in the excel file 2015-Spring-Opens-Redacted.xlsx, and can be linked back to the original data using the variable respondent\_id, as well as the ID.date, ID.start, ID.endDate, and ID.end variables. Additionally, to protect respondent confidentiality, identifying information from responses was redacted. Redacted text was denoted [REDACTED]. The original responses are not available to secondary users of the data.

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q30

Effectiveness of juris.'s efforts to control retiree health care benefits costs

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Overall, how effective would you say your jurisdiction's efforts, if any, have been at controlling costs related to its retiree health care benefits?

type: numeric (byte)
label: effective

range: [1,6] units: 1

unique values: 6 missing .: 1,133/1,448

tabulation: Freq. Numeric Label

72 1 Very Effective

156 2 Somewhat Effective

37 3 Neither Effective nor Ineffective

23 4 Somewhat Ineffective

13 5 Very Ineffective

14 6 Don't Know

1,133 .

SKIP PATTERN: not asked unless q25=1

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Has juris. transitioned retirees to public health care exchanges

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Following the roll-out of the federal Affordable Care Act, some local governments and private employers have transitioned their retirees to public health care exchanges. Other jurisdictions have decided not to, while still others have not even considered it. Which of the following best describes your jurisdiction's status?

type: numeric (byte)
label: aca\_exchange

range: [1,7] units: 1

unique values: 7 missing .: 1,146/1,448

| tabulation: | Freq. | Numeric | Label  |
|-------------|-------|---------|--|
|             | 10    | 1       | Already moved some                               |
|             | 4     | 2       | Decided to move some, but has not yet done so    |
|             | 21    | 3       | Discussed moving retirees, but decided not to    |
|             | 20    | 4       | Discussed, but hasn't decided yet                |
|             | 91    | 5       | Has not discussed, but might consider            |
|             | 107   | 6       | Has not discussed, unlikely to discuss in future |
|             | 49    | 7       | Don't Know                                       |
|             | 1,146 |         |  |

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q32

Juris.'s contribution to retiree health care fund during previous fiscal year

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Similar to an actuarially required contribution for a pension fund, a jurisdiction's "annual required contribution" (ARC) for its <a href="retiree health">retiree health</a> <a href="retiree health">care fund</a> is based on the benefits earned by employees in the current year, plus an amount to reduce any unfunded liabilities for past years. Some jurisdictions pay their retiree health care ARC in full each year. Others do not, and may just pay as they go for only that year's retiree health care costs.

Which of the following statements best describes your jurisdiction's contributions to its retiree health care fund during its previous fiscal year?

type: numeric (byte)
label: arc\_health

range: [1,5] units: 1

unique values: 5 missing .: 1,142/1,448

tabulation: Freq. Numeric Label

54 1 Made no contribution

75 2 Made some contribution but not

full ARC

98 3 Made full ARC contribution 27 4 Made contribution larger than ARC

52 5 Don't Know

1,142 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q33

Why jurisdiction didn't make full ARC to retiree health care fund

QUESTIONNAIRE TEXT: Please briefly describe why your jurisdiction did not make its full annual required contribution (ARC) to its retiree health care fund in its previous fiscal year.

type: string (str1062)

unique values: 87 missing "": 1,259/1,448

SKIP PATTERN: Not asked unless q32=1 or q32=2

\_\_\_\_\_\_

q34

Are juris.'s retiree health care obligations curr. fully funded

\_\_\_\_\_

QUESTIONNAIRE TEXT: To the best of your knowledge, are your jurisdiction's retiree health care obligations currently fully funded?

type: numeric (byte)

label: y\_n\_dk

range: [1,3] units: 1

unique values: 3 missing .: 1,141/1,448

tabulation: Freq. Numeric Label

111 1 Yes 172 2 No

24 3 Don't Know

1,141 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_\_

q35

Are juris.'s retiree health care obligations a problem

\_\_\_\_\_

QUESTIONNAIRE TEXT: Regardless of whether or not your jurisdiction's retiree health care obligations are currently fully funded, in your opinion, are these obligations a significant fiscal problem, somewhat of a problem, not much of a problem, or not a problem at all for your jurisdiction's fiscal health?

type: numeric (byte)

label: problem

range: [1,5] units: 1

unique values: 5 missing .: 1,142/1,448

tabulation: Freq. Numeric Label

80 1 A Significant Problem 105 2 Somewhat of a Problem 62 3 Not Much of a Problem 49 4 Not a Problem at All

10 5 Don't Know

1,142 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_

q36

Concern that juris. will not be able to fulfill health care benefit obligations

-----

QUESTIONNAIRE TEXT: Looking ahead, how concerned are you, if at all, that your jurisdiction will not be able to fulfill its health care benefit obligations to its retirees?

type: numeric (byte)

label: concern

range: [1,5] units: 1

unique values: 5 missing .: 1,140/1,448

tabulation: Freq. Numeric Label

42 1 Very concerned 117 2 Somewhat concerned 79 3 Not very concerned 61 4 Not concerned at all

9 5 Don't Know

1,140 .

SKIP PATTERN: not asked unless q25=1

\_\_\_\_\_

q37a

Possible action: Prohibit providing retiree health benefits for future retirees

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Thinking about the following actions the State of Michigan could take to help local governments address retiree health care obligations, to what extent, if any, would you support or oppose the following possible state actions to help your jurisdiction better meet or reduce its retiree health care obligations Prohibit jurisdictions from providing retiree health care benefits for future retirees

type: numeric (byte)
label: support\_oppose

range: [1,6] units: 1

unique values: 6 missing .: 1,148/1,448

tabulation: Freq. Numeric Label

```
33 1 Strongly Support
40 2 Somewhat Support
70 3 Neither Support nor Oppose
59 4 Somewhat Oppose
80 5 Strongly Oppose
18 6 Don't Know
1,148 .
```

\_\_\_\_\_\_

q37b

Possible action: Set hard caps on juris.'s contributions

\_\_\_\_\_

QUESTIONNAIRE TEXT: Thinking about the following actions the State of Michigan could take to help local governments address retiree health care obligations, to what extent, if any, would you support or oppose the following possible state actions to help your jurisdiction better meet or reduce its retiree health care obligations? Set hard caps (i.e., percentage or dollar figure) on jurisdictions' contributions to retiree health care costs

type: numeric (byte)
label: support\_oppose

range: [1,6] units: 1

unique values: 6 missing .: 1,152/1,448

tabulation: Freq. Numeric Label
51 1 Strongly Support
87 2 Somewhat Support
57 3 Neither Support nor Oppose
30 4 Somewhat Oppose
54 5 Strongly Oppose
17 6 Don't Know
1,152 .

\_\_\_\_\_\_

q37c

Possible action: Create state-wide VEBA

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Thinking about the following actions the State of Michigan could take to help local governments address retiree health care obligations, to what extent, if any, would you support or oppose the following possible state actions to help your jurisdiction better meet or reduce its retiree health care obligations? Create a state-wide Voluntary Employee Beneficiary Association (VEBA) or assist jurisdictions in creating VEBAs to shift control of retiree health care benefits to employees and/or retirees themselves

type: numeric (byte)
label: support\_oppose

range: [1,6] units: 1

unique values: 6 missing .: 1,148/1,448

tabulation: Freq. Numeric Label

35 1 Strongly Support 96 2 Somewhat Support

```
82 3 Neither Support nor Oppose
25 4 Somewhat Oppose
33 5 Strongly Oppose
29 6 Don't Know
1,148 .
```

\_\_\_\_\_

q37d

Possible action: Create state-pooled retiree health care benefit system

QUESTIONNAIRE TEXT: Thinking about the following actions the State of Michigan could take to help local governments address retiree health care obligations, to what extent, if any, would you support or oppose the following possible state actions to help your jurisdiction better meet or reduce its retiree health care obligations? Create a state-pooled retiree health care benefit system

type: numeric (byte)
label: support\_oppose

range: [1,6] units: 1

unique values: 6 missing .: 1,147/1,448

tabulation: Freq. Numeric Label

42 1 Strongly Support

105 2 Somewhat Support

58 3 Neither Support nor Oppose

22 4 Somewhat Oppose

41 5 Strongly Oppose

33 6 Don't Know

1,147 .

\_\_\_\_\_\_

q37e

Possible action: Facilitate private health care exchanges for local governments

QUESTIONNAIRE TEXT: Thinking about the following actions the State of Michigan could take to help local governments address retiree health care obligations, to what extent, if any, would you support or oppose the following possible state actions to help your jurisdiction better meet or reduce its retiree health care obligations? Facilitate creation of private health care exchanges (like the public exchanges in the federal Affordable Care Act) for Michigan's local governments

type: numeric (byte)
label: support\_oppose

range: [1,6] units: 1

unique values: 6 missing .: 1,152/1,448

tabulation: Freq. Numeric Label

28 1 Strongly Support

82 2 Somewhat Support

76 3 Neither Support nor Oppose

26 4 Somewhat Oppose

48 5 Strongly Oppose

36 6 Don't Know

1,152 .

\_\_\_\_\_

q37f

Possible action: Create state-wide bonding pool

-----

QUESTIONNAIRE TEXT: Thinking about the following actions the State of Michigan could take to help local governments address retiree health care obligations, to what extent, if any, would you support or oppose the following possible state actions to help your jurisdiction better meet or reduce its retiree health care obligations? Create a state-wide bonding pool for funding retiree health care benefits

type: numeric (byte)
label: support\_oppose

range: [1,6] units: 1

unique values: 6 missing .: 1,153/1,448

tabulation: Freq. Numeric Label

29 1 Strongly Support

77 2 Somewhat Support

68 3 Neither Support nor Oppose

41 4 Somewhat Oppose

47 5 Strongly Oppose

33 6 Don't Know

1,153 .

\_\_\_\_\_

q37g

Possible action: Ease credit-based restrictions so more juris. can issue bonds

QUESTIONNAIRE TEXT: Thinking about the following actions the State of Michigan could take to help local governments address retiree health care obligations, to what extent, if any, would you support or oppose the following possible state actions to help your jurisdiction better meet or reduce its retiree health care obligations? Ease credit rating-based restrictions so more jurisdictions could issue bonds for funding retiree health care benefits

type: numeric (byte)
label: support\_oppose

range: [1,6] units: 1

unique values: 6 missing .: 1,157/1,448

tabulation: Freq. Numeric Label

20 1 Strongly Support

46 2 Somewhat Support

102 3 Neither Support nor Oppose

45 4 Somewhat Oppose

47 5 Strongly Oppose

31 6 Don't Know

1,157 .

\_\_\_\_\_\_

Possible action: Other

\_\_\_\_\_

QUESTIONNAIRE TEXT: Thinking about the following actions the State of Michigan could take to help local governments address retiree health care obligations, to what extent, if any, would you support or oppose the following possible state actions to help your jurisdiction better meet or reduce its retiree health care obligations? Other

type: numeric (byte)
label: support\_oppose

range: [1,6] units: 1

unique values: 6 missing .: 1,397/1,448

tabulation: Freq. Numeric Label
5 1 Strongly Support
2 2 Somewhat Support
18 3 Neither Support nor Oppose
4 4 Somewhat Oppose
5 5 Strongly Oppose
17 6 Don't Know
1,397

\_\_\_\_\_\_

q37other

Possible action: Other-Specify

\_\_\_\_\_

QUESTIONNAIRE TEXT: Thinking about the following actions the State of Michigan could take to help local governments address retiree health care obligations, to what extent, if any, would you support or oppose the following possible state actions to help your jurisdiction better meet or reduce its retiree health care obligations? Other (please specify)

type: string (str240)

unique values: 16 missing "": 1,237/1,448

CODEBOOK NOTE: This variable does not appear in the Stata dataset, because some versions of Stata do not support long string variables. Responses to q37other are available in the excel file 2015-Spring-Opens-Redacted.xlsx, and can be linked back to the original data using the variable respondent\_id, as well as the ID.date, ID.start, ID.endDate, and ID.end variables. Additionally, to protect respondent confidentiality, identifying information from responses was redacted. Redacted text was denoted [REDACTED]. The original responses are not available to secondary users of the data.

q38

You feel things in your jurisdiction are generally going...

\_\_\_\_\_\_

QUESTIONNAIRE TEXT: Do you feel things in your jurisdiction are generally going in the right direction, or do you feel things have gotten off on the wrong track?

type: numeric (byte)
label: track

range: [1,3] units: 1

unique values: 3 missing .: 100/1,448

tabulation: Freq. Numeric Label

1 Right Direction 1,219 2 Wrong Track 81 48 3 Don't Know

100

\_\_\_\_\_\_

q39

How would you rate the way your Juris.'s governing board is performing its job?

QUESTIONNAIRE TEXT: How would you rate the way your jurisdiction's governing board is performing its job?

type: numeric (byte)

label: rating

range: [1,5] units: 1

unique values: 5 missing .: 89/1,448

tabulation: Freq. Numeric Label 501 1 Excellent 2 Good 677 3 Fair 145

4 Poor 31 5 5 Don't Know

89

q40

You feel things in the state of Michigan are generally going ...

QUESTIONNAIRE TEXT: Do you feel things in the state of Michigan are generally going in the right direction, or do you feel things have gotten off on the wrong track?

type: numeric (byte)
label: track

units: 1 range: [1,3]

unique values: 3 missing .: 105/1,448

tabulation: Freq. Numeric Label

1 Right Direction 632 2 Wrong Track 3 Don't Know 511 200

105

q41riqht

Main reason why things in the state of Michigan are going right direction

-----

QUESTIONNAIRE TEXT: Please briefly tell us the main reasons why you think things in the state of Michigan are generally going that way.

type: string (str1823)

unique values: 344 missing "": 1,104/1,448

SKIP PATTERN: Not asked unless Q40=1

CODEBOOK NOTE: This variable does not appear in the Stata dataset, because some versions of Stata do not support long string variables. Responses to q41right are available in the excel file 2015-Spring-Opens-Redacted.xlsx, and can be linked back to the original data using the variable respondent\_id, as well as the ID.date, ID.start, ID.endDate, and ID.end variables. Additionally, to protect respondent confidentiality, identifying information from responses was redacted. Redacted text was denoted [REDACTED]. The original responses are not available to secondary users of the data.

\_\_\_\_\_

q41wrong

Main reason why things in the state of Michigan are on wrong track

\_\_\_\_\_

QUESTIONNAIRE TEXT: Please briefly tell us the main reasons why you think things in the state of Michigan are generally going that way.

type: string (str2045)

unique values: 339 missing "": 1,108/1,448

SKIP PATTERN: Not asked unless Q40=2

CODEBOOK NOTE: This variable does not appear in the Stata dataset, because some versions of Stata do not support long string variables. Responses to q41wrong are available in the excel file 2015-Spring-Opens-Redacted.xlsx, and can be linked back to the original data using the variable respondent\_id, as well as the ID.date, ID.start, ID.endDate, and ID.end variables. Additionally, to protect respondent confidentiality, identifying information from responses was redacted. Redacted text was denoted [REDACTED]. The original responses are not available to secondary users of the data.

\_\_\_\_\_

q42

How would you rate the way Rick Snyder is performing his job as MI's governor?

QUESTIONNAIRE TEXT: How would you rate the way Rick Snyder is performing his job as Michigan's governor?

type: numeric (byte)

label: rating

range: [1,5] units: 1

tabulation: Freq. Numeric Label 139 1 Excellent 586 2 Good 392 3 Fair 181 4 Poor 5 Don't Know 41 109 \_\_\_\_\_\_ q43 How would you rate the way the MI Legislature is performing its job? QUESTIONNAIRE TEXT: How would you rate the way the Michigan Legislature is performing its job? type: numeric (byte) label: rating range: [1,5] units: 1 unique values: 5 missing .: 111/1,448 tabulation: Freq. Numeric Label 10 1 Excellent 2 Good 294 3 Fair 474 515 4 Poor 5 Don't Know 44 111 q45 Gender type: numeric (byte) label: gender range: [1,2] units: 1 unique values: 2 missing .: 174/1,448 tabulation: Freq. Numeric Label 1 Male 734 540 2 Female 174 age\_category Respondent Age \_\_\_\_\_\_ type: numeric (byte) label: age

missing .: 109/1,448

unique values: 5

units: 1

range: [1,9]
unique values: 9 missing .: 231/1,448

| tabulation: | Freq. | Numeric | Label |  |
|-------------|-------|---------|-------|--|
|             | 6     | 1       | 20s   |  |
|             | 57    | 2       | 30s   |  |
|             | 167   | 3       | 40s   |  |
|             | 278   | 4       | 50s   |  |
|             | 461   | 5       | 60s   |  |
|             | 210   | 6       | 70s   |  |
|             | 36    | 7       | 80s   |  |
|             | 1     | 8       | 90s   |  |
|             | 1     | 9       | 100+  |  |
|             | 231   |         |       |  |

CODEBOOK NOTE: A variable generated based on response to Q46 (not included in the restricted dataset). The original answers to Q46 are not available to secondary users of the data.

Respondent's time in office

type: numeric (byte)

label: tenure

range: [1,5] units: 1

unique values: 5 missing .: 155/1,448

tabulation: Freq. Numeric Label

1 Two or less years 286 237 2 Three to five years 3 Six to ten years 306 4 Eleven to twenty years 290

5 More than twenty years 174

155

CODEBOOK NOTE: A variable generated based on response to Q47 (not included in the restricted dataset). The original answers to Q47 are not available to secondary users of the data.

\_\_\_\_\_\_

q48

Are you of Spanish, Hispanic, or Latino descent

type: numeric (byte)

label: y\_n

units: 1 range: [1,2]

unique values: 2 missing .: 186/1,448

tabulation: Freq. Numeric Label

1 Yes 14 2 No 1,248

186

q49a

Race: White

type: numeric (byte)

label: selected

range: [0,1] units: 1

unique values: 2 missing .: 208/1,448

tabulation: Freq. Numeric Label

33 0 Not Selected 1 Selected 1,207

208

q49b

Race: Black or African American

type: numeric (byte)
label: selected

range: [0,1] units: 1

unique values: 2 missing .: 208/1,448

tabulation: Freq. Numeric Label 1,230 0 Not Selected 10 1 Selected 208

q49c

Race: American Indian or Alaskan Native

type: numeric (byte)

label: selected

range: [0,1] units: 1

missing .: 208/1,448 unique values: 2

tabulation: Freq. Numeric Label

1,223 0 Not Selected 17 1 Selected

208

q49d

Race: Native Hawaiian or other Pacific Islander

type: numeric (byte)

label: selected

range: [0,0] units: 1

unique values: 1 missing .: 208/1,448

tabulation: Freq. Numeric Label

0 Not Selected 1,240

208

q49e

Race: Asian

type: numeric (byte)

label: selected

range: [0,1] units: 1

missing .: 208/1,448 unique values: 2

tabulation: Freq. Numeric Label

1,239 0 Not Selected 1 Selected 1

208

q49f

Race: Multiracial

\_\_\_\_\_\_

type: numeric (byte)
label: selected

range: [0,1] units: 1

unique values: 2 missing .: 208/1,448

tabulation: Freq. Numeric Label

0 Not Selected 1,234 1 Selected 6

208

q49g

Race: Other

\_\_\_\_\_\_

type: numeric (byte)

label: selected

units: 1 range: [0,1]

unique values: 2 missing .: 208/1,448

tabulation: Freq. Numeric Label

1,222 0 Not Selected 1 Selected 18

208

Race: Don't Know

\_\_\_\_\_\_

type: numeric (byte)

label: selected

range: [0,0] units: 1

unique values: 1 missing .: 208/1,448

tabulation: Freq. Numeric Label

1,240 0 Not Selected

208

\_\_\_\_\_\_

q50

Highest level of education

-----

type: numeric (byte)
label: schooling

range: [1,7] units: 1

unique values: 7 missing .: 163/1,448

tabulation: Freq. Numeric Label

1 12th grade or less, no diploma 159 2 High school graduate or GED 369 3 Some college, no degree

167 4 Associate degree 270 5 Bachelor's degree 228 6 Master's degree

7 Professional/Doctorate degree

163

\_\_\_\_\_

q51

Political affiliation

\_\_\_\_\_\_

type: numeric (byte)

label: party

range: [1,4] units: 1

unique values: 4 missing .: 220/1,448

tabulation: Freq. Numeric Label

575 1 Republican 372 2 Independent 234 3 Democrat

47 4 Something Else

220

-----

q51other

Political affiliation: Something else

\_\_\_\_\_\_

type: string (str240)

unique values: 45 missing "": 1,306/1,448

\_\_\_\_\_

q52

Strength of political affiliation

-----

type: numeric (byte)

label: strength

range: [1,3] units: 1

unique values: 3 missing .: 665/1,448

tabulation: Freq. Numeric Label

333 1 Very Strong 392 2 Not Very Strong 58 3 Don't Know

665

\_\_\_\_\_\_

q53

As an Independent, which party are you closer to?

\_\_\_\_\_

type: numeric (byte)
label: political\_leaning

range: [1,3] units: 1

unique values: 3 missing .: 1,041/1,448

tabulation: Freq. Numeric Label

81 1 Democratic Party 137 2 Republican Party

189 3 Neither

1,041

\_\_\_\_\_\_

q54

Date hardcopy received

type: string (str10)

unique values: 28 missing "": 1,345/1,448

-----

partyid

7-point partisanship scale

type: numeric (byte)
label: partisanship

range: [1,7] units: 1

unique values: 7 missing .: 316/1,448

tabulation: Freq. Numeric Label

241 1 Strong Republican 279 2 Weak Republican

137 3 Independent leaning Republican

189 4 Independent

81 5 Independent leaning Democrat

113 6 Weak Democrat 92 7 Strong Democrat

316 .

CODEBOOK NOTE: This variable is a recoded version of q51, q52, and q53, which measure political affiliation and strength of party affiliation.

\_\_\_\_\_

threepty

3-point partisanship scale

type: numeric (byte)
label: partisanship2

range: [1,3] units: 1

unique values: 3 missing .: 316/1,448

tabulation: Freq. Numeric Label

657 1 Republican 189 2 Independent 286 3 Democrat

316

CODEBOOK NOTE: This variable is a recoded version of q51 and q53, which measure political affiliation.

\_\_\_\_\_\_

region MI regions

-----

type: numeric (byte)

label: soss\_reg

range: [1,6] units: 1

unique values: 6 missing .: 0/1,448

tabulation: Freq. Numeric Label

157 1 Upper Peninsula

247 2 Northern Lower Peninsula 267 3 West Central Lower Peninsula 265 4 East Central Lower Peninsula

5 Southwest Lower Peninsula6 Southeast Lower Peninsula

CODEBOOK NOTE: Regional groupings by county, as developed by MSU's State of the State Survey.

- 1. Upper Peninsula Alger, Baraga, Chippewa, Delta, Dickinson, Gogebic, Houghton, Iron, Keweenaw, Luce, Ontonagon, Mackinac, Marquette, Menominee, Schoolcraft
- 2. Northern Lower Peninsula Alcona, Alpena, Antrim, Benzie, Charlevoix, Cheboygan, Crawford, Emmet, Grand Traverse, Iosco, Kalkaska, Leelanau, Missaukee, Montmorency, Ogemaw, Oscoda, Otsego, Presque Isle, Roscommon, Wexford
- 3. West Central Allegan, Barry, Ionia, Kent, Lake, Manistee, Mason, Mecosta, Montcalm, Muskegon, Newaygo, Oceana, Osceola, Ottawa
- 4. East Central Arenac, Bay, Clare, Clinton, Gladwin, Gratiot, Huron, Isabella, Midland, Saginaw, Sanilac, Shiawassee, Tuscola
- 5. Southwest Berrien, Branch, Calhoun, Cass, Eaton, Hillsdale, Ingham, Jackson, Kalamazoo, St. Joseph, Van Buren
- 6. Southeast Genesee, Lapeer, Lenawee, Livingston, Macomb, Monroe, Oakland, St. Clair, Washtenaw, Wayne

juris\_rr

Jurisdiction-level Response Rate

------

type: numeric (float)

range: [.53571427,1] units: 1.000e-08 unique values: 42 missing .: 0/1,448

mean: .727127 std. dev: .090998

percentiles: 10% 25% 50% 75% 90% .629921 .678899 .727273 .769231 .85

CODEBOOK NOTE: Response rate used to calculate jurisdiction-level weights, jurisdictions in database compared with number of jurisdictions in sample frame.

-----

juris\_wgt

Jurisdiction-level Weight

-----

range: [1,1.8666667] units: 1.000e-07

unique values: 42 missing .: 0/1,448

mean: 1.39667 std. dev: .174317

25% 50% 75% percentiles: 10% 1.375 1.47297 1.5875 1.17647 1.3

CODEBOOK NOTE: Weights to be used when analyzing data at the jurisdiction level.

ind\_rr

Individual-level Response Rate

\_\_\_\_\_

type: numeric (float)

range: [.27755103,1] units: 1.000e-08 unique values: 18 missing .: 1/1,448

mean: .407785 std. dev: .101402

percentiles: 50% 10% 75% 25% .2875 .364008 .382841 .445255 .578947

CODEBOOK NOTE: Response rate used to calculate individual-level weights, individual respondents in database compared with number of individual officials in sample frame.

ind\_wgt

Individual-level Weight

\_\_\_\_\_\_

type: numeric (float)

range: [0,3.602941] units: 1.000e-07 missing .: 0/1,448 unique values: 19

mean: 2.5774 std. dev: .54491

percentiles: 10% 25% 50% 75% 90% 1.72727 2.2459 2.61205 2.74719 3.47826 25% 50% 75% 90%

CODEBOOK NOTE: Weights to be used when analyzing data at the individual level.

pop\_density

Population Density

\_\_\_\_\_\_

type: numeric (float)

range: [1,3] units: 1

missing .: 0/1,448 unique values: 3

tabulation: Freq. Value 705 1 412 2

331 3

CODEBOOK NOTE: The categories are based on the number of residents per square mile, as determined by the jurisdiction's 2010 US Census population and the jurisdiction's land area. Corrections have not been made for any annexations or incorporations that have occurred since 2010.

pop township

Population Category: Township

type: numeric (byte) label: pop\_twp\_city

range: [1,3] units: 1

unique values: 3 missing .: 486/1,452

tabulation: Freq. Numeric Label 356 1 <1500 2 1500-10000 507 3 >10000 103 486

CODEBOOK NOTE: This categorical population variable was created to allow for some analysis by population level, while reducing the risk of jurisdiction reidentification that is present when a single population variable is provided for all jurisdiction types. It is based upon the township's 2010 US Census population. Corrections have not been made for any annexations or incorporations that have occurred since 2010.

pop city

Population Category: City

type: numeric (byte) label: pop\_twp\_city

range: [1,3] units: 1

missing : 1,219/1,452unique values: 3

tabulation: Freq. Numeric Label 1 <1500 27 2 1500-10000 126 3 >10000 80

1,219

CODEBOOK NOTE: This categorical population variable was created to allow for some analysis by population level, while reducing the risk of jurisdiction reidentification that is present when a single population variable is provided for all jurisdiction types. It is based upon the city's 2010 US Census population. Corrections have not been made for any annexations or incorporations that have occurred since 2010.

\_\_\_\_\_

pop\_village

Population Category: Village

\_\_\_\_\_\_

type: numeric (byte)
label: popvillage

range: [1,2] units: 1

unique values: 2 missing .: 1,271/1,452

tabulation: Freq. Numeric Label 132 1 <1500 49 2 >/=1500 1,271 .

CODEBOOK NOTE: This categorical population variable was created to allow for some analysis by population level, while reducing the risk of jurisdiction reidentification that is present when a single population variable is provided for all jurisdiction types. It is based upon the village's 2010 US Census population. Corrections have not been made for any annexations or incorporations that have occurred since 2010.

pop\_county

Population Category: County

------

type: numeric (byte)
label: popcounty

range: [1,2] units: 1

unique values: 2 missing .: 1,380/1,452

tabulation: Freq. Numeric Label
28 1 </=30000
44 2 >30000
1,380 .

CODEBOOK NOTE: This categorical population variable was created to allow for some analysis by population level, while reducing the risk of jurisdiction reidentification that is present when a single population variable is provided for all jurisdiction types. It is based upon the county's 2010 US Census population.

Corrections have not been made for any annexations or incorporations that have occurred since 2010.

## Center for Local, State, and Urban Policy M | Ford School

## **MICHIGAN PUBLIC POLICY SURVEY (MPPS)**

LOCAL GOVERNMENT
FISCAL TRACKING SURVEY
SPRING 2015

| For more information, please contact: closup-mpps@umich.e   | edu / (734) 647-40   | <br>91                            |              | SP                               | RING 201                        | -                               |               |
|---|----------------------|-----------------------------------|--------------|----------------------------------|---------------------------------|---------------------------------|---------------|
| To start, please confirm:   | ,                    |                                   |              |                                  |                                 |                                 |               |
|   | What is the juriso   | liction's name                    | ?            |                                  |                                 |                                 |               |
| County  | //f \                |                                   | . !- !4  4   | - 10                             |                                 |                                 |               |
| ☐ Township<br>☐ City  | (If not a county) I  | n wnat county                     | is it locat  | ea?                              |                                 |                                 |               |
|   | What position do     | you hold?                         |              |                                  |                                 |                                 |               |
| Q2. Thinking about business conditions in your community  | . do vou think th    | at during the                     | next twelve  | e months vou                     | r communit                      | v will have go                  | ood           |
| times financially, or bad times financially?  | ,, <b>,</b>          | <b></b>                           |              | , <b>,</b>                       |                                 | , 3                             |               |
| ☐ Good Times ☐ Bad Times  |                      | Neither                           |              | Don't Know                       |                                 |                                 |               |
| Q3. Thinking about the financial needs of your jurisdiction,  | would you say t      | hat vour unit d                   | of governm   | ent is less at                   | ole or hetter                   | able to meet                    | its           |
| financial needs in  | noula you ouy i      | iat your arms                     | J. 90 TO     |                                  | 710 C. <u>50110.</u>            | <u>ubio</u> tooot               |               |
|   |                      |                                   | leither Les  |                                  |                                 | nificantly                      | Don't         |
| Les this fiscal year compared to the last fiscal year?  | s Able Les           | s Able No                         | r Better Ab  | ole Better A                     | Able Bo                         | etter Able                      | Know          |
|   | H                    |                                   | H            |                                  |                                 |                                 |               |
|   |                      |                                   |              |                                  |                                 |                                 |               |
| Q4. Comparing your jurisdiction's <u>current fiscal year</u> to its   |                      |                                   |              |                                  |                                 |                                 | ed.           |
| Indicate whether — in your opinion — there has been a   |                      |                                   | _            | •                                |                                 |                                 | _             |
|   | Greatly<br>Decreased | Somewhat<br>Decreased             | No<br>Change | Somewhat<br>Increased            | Greatly<br>Increased            | Not<br>Applicable               | Don't<br>Know |
| Revenue from property taxes   | Decreased            | Decreased                         |              |                                  |                                 | Applicable                      |               |
| Revenue from fees for services, licenses, transfers, etc.   |                      |                                   |              |                                  |                                 |                                 |               |
| Amount of debt  |                      |                                   |              |                                  |                                 |                                 |               |
| Ability of your jurisdiction to repay its debt  |                      |                                   |              |                                  |                                 |                                 |               |
| Amount of federal aid to your jurisdiction  |                      |                                   |              |                                  |                                 |                                 |               |
| Amount of state aid to your jurisdiction  |                      |                                   |              |                                  |                                 |                                 |               |
| Tax delinquencies  Home foreclosures in your jurisdiction   |                      |                                   |              |                                  |                                 |                                 |               |
| Population of your jurisdiction   |                      |                                   |              |                                  |                                 |                                 |               |
| Public safety needs   |                      |                                   |              |                                  |                                 |                                 |               |
| Infrastructure needs  |                      |                                   |              |                                  |                                 |                                 |               |
| Human service needs   |                      |                                   |              |                                  |                                 |                                 |               |
|   |                      |                                   |              |                                  |                                 |                                 |               |
| General government operations needs   |                      |                                   |              |                                  |                                 |                                 |               |
| Number of employees that work for your jurisdiction   |                      |                                   |              |                                  |                                 |                                 |               |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar  | ries 🔲               |                                   |              |                                  |                                 |                                 |               |
| Number of employees that work for your jurisdiction<br>Pay rates for your jurisdiction's employee wages and salar<br>Cost of your jurisdiction's employee pensions  | ries 🔲               |                                   |              |                                  |                                 |                                 |               |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefit  | ries 🔲               |                                   |              |                                  |                                 |                                 |               |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits  | ries                 |                                   |              |                                  |                                 |                                 |               |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefit  | ries                 |                                   |              |                                  |                                 |                                 |               |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year   | ries                 |                                   |              |                                  |                                 |                                 |               |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year likely to take.   | ries                 | year, please i  Somewhat Decrease | ndicate wh   | ich actions y  Somewhat          | our jurisdict                   | ion has take                    | n or is       |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates  | ries                 | year, please i  Somewhat Decrease | ndicate wh   | ich actions y  Somewhat Increase | our jurisdict  Greatly Increase | ion has taker                   | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year likely to take.  Property tax rates Charges for fees, licenses, etc.  | ries                 | year, please i  Somewhat Decrease | ndicate wh   | ich actions y  Somewhat Increase | our jurisdict  Greatly Increase | ion has takel  Not Applicable   | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance  | ries                 | year, please i  Somewhat Decrease | ndicate wh   | ich actions y  Somewhat Increase | Greatly Increase                | ion has takel  Not Applicable   | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year likely to take.  Property tax rates Charges for fees, licenses, etc.  | ries                 | year, please i  Somewhat Decrease | ndicate wh   | ich actions y  Somewhat Increase | our jurisdict  Greatly Increase | ion has takel  Not Applicable   | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds  | ries                 | year, please i  Somewhat Decrease | ndicate wh   | Somewhat Increase                | Greatly Increase                | Not Applicable                  | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending   | ries                 | year, please i  Somewhat Decrease | No Change    | Somewhat Increase                | Greatly Increase                | ition has taker  Not Applicable | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefit Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending   | ries                 | year, please i  Somewhat Decrease | No Change    | ich actions y  Somewhat Increase | Greatly Increase                | tion has taken  Not Applicable  | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending  | ries                 | year, please i  Somewhat Decrease | No Change    | ich actions y  Somewhat Increase | Greatly Increase                | tion has taken  Applicable      | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual general government operations spending Funding for economic development programs   | ries                 | year, please i  Somewhat Decrease | No Change    | ich actions y  Somewhat Increase | Greatly Increase                | tion has taken  Not Applicable  | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending Funding for economic development programs Amount of debt   | ries                 | year, please i  Somewhat Decrease | No Change    | ich actions y  Somewhat Increase | Greatly Increase                | ition has taken  Not Applicable | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual general government operations spending Funding for economic development programs Amount of debt Sale of public assets (i.e., parks, buildings, etc.)   | ries                 | year, please i  Somewhat Decrease | No Change    | ich actions y  Somewhat Increase | Greatly Increase                | ition has taken  Not Applicable | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending Funding for economic development programs Amount of debt Sale of public assets (i.e., parks, buildings, etc.) Privatizing or contracting out of services Number and/or scope of interlocal agreements or other co  | ries                 | year, please i  Somewhat Decrease | No Change    | Somewhat Increase                | Greatly Increase                | Not Applicable                  | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending Funding for economic development programs Amount of debt Sale of public assets (i.e., parks, buildings, etc.) Privatizing or contracting out of services Number and/or scope of interlocal agreements or other cosharing plans with other governments  | ries                 | year, please i  Somewhat Decrease | No Change    | ich actions y  Somewhat Increase | Greatly Increase                | ition has taken  Not Applicable | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending Funding for economic development programs Amount of debt Sale of public assets (i.e., parks, buildings, etc.) Privatizing or contracting out of services Number and/or scope of interlocal agreements or other cosharing plans with other governments Your jurisdiction's workforce hiring   | ries                 | year, please i  Somewhat Decrease | No Change    | Somewhat Increase                | Greatly Increase                | ition has taken  Not Applicable | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending Funding for economic development programs Amount of debt Sale of public assets (i.e., parks, buildings, etc.) Privatizing or contracting out of services Number and/or scope of interlocal agreements or other cosharing plans with other governments Your jurisdiction's workforce hiring Your jurisdiction's workforce layoffs   | ries                 | year, please i  Somewhat Decrease | No Change    | Somewhat Increase                | Greatly Increase                | Not Applicable                  | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending Funding for economic development programs Amount of debt Sale of public assets (i.e., parks, buildings, etc.) Privatizing or contracting out of services Number and/or scope of interlocal agreements or other cosharing plans with other governments Your jurisdiction's workforce hiring   | ries                 | year, please i  Somewhat Decrease | No Change    | Somewhat Increase                | Greatly Increase                | ition has taken  Not Applicable | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending Funding for economic development programs Amount of debt Sale of public assets (i.e., parks, buildings, etc.) Privatizing or contracting out of services Number and/or scope of interlocal agreements or other cosharing plans with other governments Your jurisdiction's workforce hiring Your jurisdiction's workforce layoffs Your jurisdiction not filling vacant positions Employees' share of premiums, deductibles, and/or co-pay                                       | ries                 | year, please i  Somewhat Decrease | No Change    | Somewhat Increase                | Greatly Increase                | Not Applicable                  | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending Funding for economic development programs Amount of debt Sale of public assets (i.e., parks, buildings, etc.) Privatizing or contracting out of services Number and/or scope of interlocal agreements or other cosharing plans with other governments Your jurisdiction's workforce hiring Your jurisdiction's workforce layoffs Your jurisdiction not filling vacant positions Employee pay rates Employees' share of premiums, deductibles, and/or co-payon health insurance | ries                 | year, please i  Somewhat Decrease | No Change    | Somewhat Increase                | Greatly Increase                | Not Applicable                  | Don't Know    |
| Number of employees that work for your jurisdiction Pay rates for your jurisdiction's employee wages and salar Cost of your jurisdiction's employee pensions Cost of your jurisdiction's current employee health benefits Cost of your jurisdiction's retired employee health benefits Q5. Now, comparing your jurisdiction's current fiscal year to likely to take.  Property tax rates Charges for fees, licenses, etc. Reliance on general fund balance Reliance on "rainy day" funds Amount of services provided Actual public safety spending Actual infrastructure spending Actual human services spending Actual general government operations spending Funding for economic development programs Amount of debt Sale of public assets (i.e., parks, buildings, etc.) Privatizing or contracting out of services Number and/or scope of interlocal agreements or other cosharing plans with other governments Your jurisdiction's workforce hiring Your jurisdiction's workforce layoffs Your jurisdiction not filling vacant positions Employees' share of premiums, deductibles, and/or co-pay                                       | ries                 | year, please i  Somewhat Decrease | No Change    | Somewhat Increase                | Greatly Increase                | Not Applicable                  | Don't Know    |

| Q6.  | When does your jurisdiction's fi   | iscal year   | end?  |  |  |   |  |  |   |   |
|------|--|--|---|--|--|---|--|--|---|---|
|      | ☐ March 31 ☐ June 30 ☐ September 30 ☐ December 31 ☐ Other (please specify)   | )  |   |  |  |   |  |  |   |   |
|      | ☐ Don't Know   |  |   |  |  |   |  |  |   |   |
|      | Thinking about your jurisdiction<br>originally adopted general fund  |  |   | ere revenu   | ies and expe   | nditures highe                                      | or lower than  | what they we   | re projected to   | o be in its   |
|      |  |  | Signific<br>High  | ner  | Somewhat<br>Higher   | As Originally<br>Budgeted                           | Lower  | Lowe   | r Kno   | w   |
|      | General fund revenues General fund expenditures  |  |   |  |  | H   |  |  |   |   |
|      | Different local jurisdictions man circumstances. Despite these d was your jurisdiction's unreserviscal year?   | ifference:<br>ved/unas:  | s, we're inte<br>signed gene  | rested in  | tracking over<br>palance as a p  | all changes in<br>percentage of g                   | these balance<br>peneral fund ex   | s over time. A<br>openditures at   | pproximately<br>the end of its  | what<br>last  |
|      | ☐ 0% or less<br>☐ 1-10%<br>☐ 11-20%  | <u> </u>   | 1-30%<br>1-40%<br>1-50%   |  | ☐ 51-6<br>☐ 61-7<br>☐ 71-8   | 70%   | ☐ 9·   | 1-90%<br>1-100%<br>ver 100%  | ∐ Don   | 't Know   |
|      | Thinking about your jurisdiction to be too high, about right, or to  |  | needs, over   | all, do you  | ı consider yo  | ur jurisdiction                                     | s unreserved/  | unassigned g   | eneral fund ba  | alance  |
|      | ☐ Too High   | □ A  | bout Right  |  | □ Тоо  | Low   |  |  | ☐ Don   | 't Know   |
| Q10. | In your opinion, is your jurisdic  |  |   |  | to pay bills   | in a timely mar                                     | ner a significa  | nt fiscal prob   | lem, somewha  | at of a   |
|      | ☐ A significant problem  | □ s  | omewhat of  | a problen  | n 🗌 Not  | much of a pro                                       | blem 🗌 No  | t a problem at   | all 🗌 Don   | 't Know   |
| Q11. | Now, thinking about the overal financial obligations it may have would you rate your jurisdiction  | ve — on a  | a scale from  | 1 to 10, w   |  |   |  |  |   |   |
|      | The  | Best:  |   |  |  |   |  |  | The 18/ - 194   |   |
|      | Pe<br>Fi   | erfect<br>iscal  |   |  |  |   |  |  | The Worst:<br>Fiscal  | Don't   |
|      | Pe<br>Fi<br>He<br>today?   | erfect   | 2   | 3  | 4 5  | 6   | 7  | 8 9  |   |   |
|      | Pe<br>Fi<br>Ho   | erfect<br>iscal<br>ealth   | 2 2   | 3  | 4 5<br>4 5   |   | 7  | 8 9<br>8 9   | Fiscal<br>Crisis  | Don't<br>Know   |
| Q12. | Per Fi Home Home Home Home Home Home Home Home   | erfect<br>iscal<br>ealth<br>1  | 2   | 3  | 4 5  | 6   | 7  |  | Fiscal<br>Crisis<br>10  | Don't<br>Know   |
| Q12. | Per Fi Howard Ho | erfect<br>iscal<br>ealth<br>1  | 2   | 3  | 4 5  | 6   | 7  |  | Fiscal<br>Crisis<br>10  | Don't<br>Know   |
|      | Per Fi Howard Ho | erfect iscal ealth 1 1 ng about  | when rating   | 3  your juris  ects to have) accordi   | 4 5 sdiction's ove   | erall fiscal stre                                   | 7<br>ss?<br>ar, in your opin<br>or individuals?  | 8 9 ion, what wou  | Fiscal<br>Crisis<br>10<br>10  | Don't Know  □ □ □   |
|      | today? as you expect it to be five years from now?  What factor(s) were you thinking  Regardless of whether or not your priority for using any potential prefer to spend the budget sur  | erfect iscal ealth 1 1 ng about  | when rating   | 3  your juris  ects to have) accordi   | 4 5 sdiction's ove   | erall fiscal stre                                   | 7<br>ss?<br>ar, in your opin<br>or individuals?  | 8 9 ion, what wou  | Fiscal<br>Crisis<br>10<br>10  | Don't Know  □ □ □   |
|      | Regardless of whether or not y priority for using any potential prefer to spend the budget sur jurisdiction may have, or reduce  | erfect iscal ealth 1 1 surplus rplus on p ce taxes?  | when rating   | 3<br>your juris<br>ects to have)<br>according                                    | 4 5 sdiction's over ye a budget series to the folloastructure, so Spend public series or infrastr  | erall fiscal stre                                   | 7 ss? ir, in your opin or individuals? of for future use   | ion, what wou<br>Do you think<br>t, use it to pay<br>Pay down<br>any debt                                    | Fiscal<br>Crisis<br>10<br>10<br>10<br>Reduce<br>taxes   | Don't Know  Don't bt your  Don't Know   |
|      | Regardless of whether or not y priority for using any potential prefer to spend the budget sur jurisdiction may have, or reductions.   | erfect iscal ealth 1 1 surplus rplus on p ce taxes?  | when rating   | your juris   | 4 5 sdiction's over ye a budget set of the folloastructure, so Spend public set or infrastr  | erall fiscal stre                                   | 7 ss? sr, in your opin or individuals? of for future use ave for ure use                                   | ion, what wou Do you think t, use it to pay  Pay down any debt   | Fiscal Crisis 10 10 10  Reduce taxes  | Don't Know  Don't  nest uld bt your   |
|      | Regardless of whether or not y priority for using any potential prefer to spend the budget sur jurisdiction may have, or reduce  | erfect iscal ealth 1 1 surplus rplus on p ce taxes?  | diction expe<br>(if it had one<br>public service)   | your juris   | 4 5 sdiction's over ye a budget series to the folloastructure, so Spend public series or infrastr  | erall fiscal stre                                   | 7 ss? ir, in your opin or individuals? of for future use   | ion, what wou<br>Do you think<br>t, use it to pay<br>Pay down<br>any debt                                    | Fiscal<br>Crisis<br>10<br>10<br>10<br>Reduce<br>taxes   | Don't Know  Don't wild bt your  Don't Know  |
| Q13. | Regardless of whether or not y priority for using any potential prefer to spend the budget sur jurisdiction may have, or reduced Majority of your jurisdiction's Born Majority of your jurisdiction's cit  | erfect iscal ealth 1 1 ng about  /our jurise surplus rplus on p ce taxes?  oard/Cour tizens wou a local offi  not your tential de                | diction expe<br>(if it had one<br>oublic service<br>and prefer to<br>cial would pre-  | g your juris ects to have) accordinges or infra                                  | ye a budget song to the folloastructure, so or infrastructure or infrastructure, so or i | urplus this year owing groups on rvices Sucture fut | ar, in your opinor individuals? of for future use ave for ture use   | ion, what wou Do you think t, use it to pay Pay down any debt  | Fiscal Crisis 10 10 10  Reduce taxes  | Don't Know  Don't Wild Wild Wild Wild Wild Wild Wild Wild                           |
| Q13. | Regardless of whether or not y priority for using any potential prefer to spend the budget sur jurisdiction may have, or reduced Majority of your jurisdiction's eit You personally in your role as a Now, regardless of whether or method for eliminating any potential prefer to spend the budget sur jurisdiction may have, or reduced the second seco | erfect iscal ealth 1 1 ng about  /our jurise surplus rplus on p ce taxes?  oard/Cour tizens wou a local offi  not your tential de                | diction expe<br>(if it had one<br>oublic service<br>and prefer to<br>cial would pre-  | g your juris ects to have) accordinges or infra                                  | 4 5 sdiction's over a budget set or infrastructure, so or infrastr | urplus this year owing groups on rvices Sucture fut | ar, in your opin<br>or individuals?<br>or for future use<br>ave for<br>ture use                            | ion, what wou Do you think t, use it to pay  Pay down any debt  ppinion, what tals? Do you ebt (if legally a | Fiscal Crisis 10 10 10  10  Reduce taxes  would be the gethink that they allowable)? Increase   | Don't Know  Don't Know  Don't Know  Don't Know  Don't Con't Con't Con't Con't Con't |
| Q13. | Regardless of whether or not y priority for using any potential prefer to spend the budget sur jurisdiction may have, or reduced Majority of your jurisdiction's eit You personally in your role as a Now, regardless of whether or method for eliminating any potential prefer to spend the budget sur jurisdiction may have, or reduced the second seco | our jurise surplus on poet taxes?  | diction expe<br>(if it had one<br>oublic service<br>and prefer to<br>cial would pre-<br>jurisdiction<br>ficit (if it had<br>exes, use an  | g your juris ects to have) according efer to efer to expects to done) accordings | 4 5 sdiction's over ye a budget some structure, some structure | urplus this year owing groups on rvices Sucture fut | ar, in your opin or individuals? or for future use ave for cure use  year, in your outputs or individuals. | ion, what wou Do you think to use it to pay  Pay down any debt  ppinion, what tals? Do you ebt (if legally a | Fiscal Crisis 10 10 10  Reduce taxes  think that they would be the pathink that they  | Don't Know  Don't Know  Don't Know  preferred y would                               |
| Q13. | Regardless of whether or not y priority for using any potential prefer to spend the budget sur jurisdiction may have, or reduction may be majority of your jurisdiction's eit You personally in your role as a Now, regardless of whether or method for eliminating any potential prefer to cut costs/services, in   | refect iscal ealth 1 1 1 ng about  rour jurise I surplus rplus on p ce taxes?  card/Cour tizens wou a local offi  not your tential de icrease ta | diction expe<br>(if it had one<br>oublic service)<br>and prefer to<br>cial would pre-<br>jurisdiction<br>ficit (if it had<br>exes, use an | g your juris ects to have) according efer to efer to expects to done) accordings | 4 5 sdiction's over a budget set or infrastructure, so or infrastr | urplus this year owing groups on rvices Sucture fut | ar, in your opin<br>or individuals?<br>or for future use<br>ave for<br>ture use                            | ion, what wou Do you think t, use it to pay  Pay down any debt  Do you're tals? Do you're telt (if legally a | Fiscal Crisis 10 10 10  Id be the high that they work down any deletaxes  Reduce taxes  would be the part think that they allowable)? Increase debt | Don't Know  |

| Next, | we have a number of questions abo   | out retirement inc  | ome benefits that  | your jurisdict   | ion may offe                                | er to its employ                     | ees and/or elected                            | l officials.                |
|-------|---|---|--|--|---|--------------------------------------|---|-----------------------------|
| Q15.  | First, does your jurisdiction offer a an IRA, 401a, 457b, or 401k-type pl   |   |  |  |   |                                      | ntribution plans s                            | uch as                      |
|       | Yes (Skip to Q17)   | □ No<br>↓   |  |  |   | ☐ Don't K                            | (Skip to)                                     | Q25)                        |
|       |   |   | cted "no" in Q15) Dincome benefits to  |  | our jurisdict                               |                                      | providing                                     |                             |
|       |   |   |  |  | Yes N                                       | Not<br>o Applicab                    | Don't<br>ble Know                             |                             |
|       |   | (If your ju   | nd/or retired emplo<br>urisdiction has no er   | mployees,  |   |                                      |   |                             |
|       |   |   | elect "Not Applicable<br>nd/or former electe   |  |   |                                      |   |                             |
|       |   |   | After  | answering Q1   | 6, skip to Q2                               | ?5.                                  |   |                             |
| Q17.  | (If you selected "yes" in Q15) There a personnel, including a defined con or a hybrid plan (i.e., a plan that co of retirement income benefits, if an please select "Not Applicable" below  | tribution plan (i.e<br>mbines features<br>ly, does your juri  | ., IRA, 401a, 457b,<br>of both defined be<br>sdiction offer to ea  | or 401k-type prefit and defire the following or the follo | plan), a defi<br>ned contribu<br>wing group | ned benefit pla<br>ution plans for a | n (i.e., a traditiona<br>an individual).   Wl | l pension),<br>nich type(s) |
|       |   | Defined<br>Contribution   | Defined<br>Benefit   | Hybrid   | No Retir                                    |                                      | Not<br>Applicable                             | Don't<br>Know               |
|       | New hires   |   |  |  |   |                                      |   |                             |
|       | Current employees   |   |  |  |   |                                      |   |                             |
|       | Retired employees Current elected officials   |   |  |  |   |                                      |   |                             |
|       | Former elected officials  |   |  |  |   |                                      |   |                             |
| Q18.  | (If you selected "yes" in Q15) Overall following groups to be too generous below on the employee-specific ques  | us, about right, or   |  |  |   |                                      |   |                             |
|       |   | Too   | About  | Not Generous   | s   |                                      | Not   | Don't                       |
|       | New hires   | Generous  | Right  | Enough   |   |                                      | Applicable                                    | Know                        |
|       | Current employees   |   |  | Ī  |   |                                      |   |                             |
|       | Retired employees   |   |  |  |   |                                      |   |                             |
|       | Current elected officials Former elected officials  |   |  |  |   |                                      | П   |                             |
|       |   |   |  |  |   |                                      |   |                             |
|       | ASE NOTE: If you selected "de   |   |  |  |   |                                      |   |                             |
| Q19.  | Which of the following actions, if a its employees, elected officials, or   | retirees? (check a  | all that apply)  |  |   | enefit and/or hy                     | brid pension plan                             | s for any of                |
|       | Had an actuarial valuation of Increased the years of service Increased employee contribute Reduced the multiplier that he Reduced, eliminated, or post Decreased the assumed rate Closed defined benefit pensite Converted to a defined contribute Converted to a hybrid (defined Financed liability through boother (please specify) | te required and/or<br>tion to defined be<br>telps determine poned the cost of<br>of return for stoon<br>to new individed<br>ibution (IRA, 401;<br>and benefit and definds | the age at which enefit portion of the ension payments of the fiving adjustment warket investments at 457b, or 401k-ty | retirement ber<br>ne pension<br>based on final<br>t (COLA)<br>ents in the per<br>pe) plan  | nefits are av<br>average sa                 |                                      |   |                             |
| Q20.  | Overall, how effective would you sabenefits?  | ay your jurisdiction  | on's efforts, if any,  | have been at   | controlling                                 | costs related to                     | o its retirement inc                          | ome                         |
|       | Very Somew<br>Effective Effecti<br>□ □  |   | ner Effective<br>Ineffective   | Somewhat<br>Ineffective  |   | Very<br>Ineffective                  | Do<br>Kn                                      | ow                          |
| Q21.  | A jurisdiction's "actuarially require year, plus an amount to reduce any and may just pay as they go for on   | y unfunded liabili  | ARC) to its pensional ties for past years.   | n fund is base   |   |                                      | y employees in the                            | e current                   |
|       | Thinking specifically about defined your jurisdiction's contributions to  | l benefit (i.e., trad   | itional pensions) a  |  |   | h of the followi                     | ng statements bes                             | t describes                 |
|       | □ We made no contribution to □     □ We made some contribution     □ We made our full ARC contri     □ We made a contribution large   | to our pension fu<br>bution.  |  | I ARC.   |   |                                      |   |                             |
|       | ☐ Don't Know  |   |  |  |   |                                      |   |                             |

| Q22.        | To the best of your knowledge   | je, are your jurisdi  | ction's pensio   | n obligation  | s currently  | fully fu  | nded?                  |                         |                           |                    |
|-------------|---|---|--|---|--|---|------------------------|-------------------------|---------------------------|--------------------|
|             | ☐ Yes   | ☐ No  |  | ☐ Don   | 't Know  |   |                        |                         |                           |                    |
| Q23.        | Regardless of whether or not opinion, are these obligation jurisdiction's fiscal health?  |   |  |   |  |   |                        |                         |                           |                    |
|             | ☐ A significant problem   | n 🔲 Somewhat o  | f a problem  | ☐ Not mu  | ch of a prob   | lem [   | ] Not a p              | problem at all          |                           | Don't Know         |
| Q24.        | Looking ahead, how concern  | ed are you, if at al  | l, that your jur   | isdiction wil   | l <u>not</u> be able   | e to fulf   | ill its per            | sion obligation         | ons to its i              | retirees?          |
|             | ☐ Very concerned  | ☐ Somewhat c  | oncerned   | ☐ Not ver   | y concerned  | i [   | Not co                 | ncerned at all          |                           | Don't Know         |
|             |   |   |  |   |  |   |                        |                         |                           |                    |
|             | we have a number of questio<br>r previous questions about <u>re</u>   |   |  | <u>efits</u> that yo  | ur jurisdictio   | on may  | provide.               | Many of thes            | e questio                 | ns                 |
| Q25.        | Does your jurisdiction provide  | le any kind of retir  | ee health care   | benefits to   | any current  | or form   | ner emplo              | yees and/or e           | elected off               | ficials?           |
|             | Yes (Skip to Q27)   | Ų No<br>↓   |  |   |  |   | [                      | ☐ Don't Know            | $v \longrightarrow (S_i)$ | kip to Q38)        |
|             |   |   | you selected '<br>tiree health ca  |   |  | c your j  | urisdictio             | on should be p          | providing                 |                    |
|             |   |   |  |   |  | Yes   | No                     | Not<br>Applicable       | Don't<br>Know             |                    |
|             |   | (If y   | ent and/or ret   | n has no emp  | loyees,  |   |                        |                         |                           |                    |
|             |   |   | ase select "Not<br>ent and/or for  |   |  |   |                        |                         |                           |                    |
|             | $\downarrow$  |   |  | After a   | nswering Q2  | 6, skip i   | to Q38.                |                         |                           |                    |
|             | •   |   |  |   |  |   |                        |                         |                           |                    |
| Q27.        | To which of the following gro<br>select "Not Applicable" below of   |   |  |   | th care bene   | efits? (  | If your jur            | isdiction has no        | o employe                 | es, please         |
|             | Sciedt Not Applicable below t   | Offe  | •  | Does Not  |  |   |                        | N                       | lot                       | Don't              |
|             |   | Bene  |  | Offer Benefits  | 5  |   |                        | Appl                    | icable                    | Know               |
|             | New hires   | -   | ]  |   |  |   |                        |                         | -                         | H                  |
|             | Current employees Retired employees   |   |  |   |  |   |                        |                         |                           | H                  |
|             | Current elected officials   |   |  |   |  |   |                        |                         |                           | H                  |
|             | Former elected officials  |   | _  |   |  |   |                        | [                       |                           |                    |
|             |   |   |  |   |  |   |                        |                         |                           |                    |
| Q28.        | Overall, do you consider you generous, about right, or not specific questions.)   |   |  |   |  |   |                        |                         |                           |                    |
|             | , ,   | То  |  | About   | Not Ger  |   |                        |                         | lot                       | Don't              |
|             | New hires   | Gene  | -  | Right   | Enou   | _   |                        |                         | icable                    | Know               |
|             | Current employees   |   | _  |   |  |   |                        |                         |                           | H                  |
|             | Retired employees   |   |  |   |  |   |                        |                         |                           |                    |
|             | Current elected officials   |   |  |   |  |   |                        | L                       | _                         | H                  |
|             | Former elected officials  |   | _  |   |  |   |                        |                         |                           |                    |
| Q29.        | Which of the following action retirees? (check all that apply)  |   | jurisdiction to  | aken so far r   | egarding its   | retiree   | health c               | are benefits fo         | or any cur                | rent or future     |
| 020         | ☐ In the process of or ha ☐ Increased cost-sharing ☐ Increased the years of ☐ Reduced or eliminated ☐ Introduced less expens ☐ Implemented a wellnes ☐ Converted to a defined ☐ Introduced a retiremen ☐ Financed liability throu ☐ Created or joined a qua ☐ Transferred retiree hea ☐ Other (please specify) ☐ Don't Know | ve completed actured a by retirees (e.g., l service required a benefits for spousive health care and splan (e.g., incention) to health savings and gh bonds alified health care managem | nigher premiu<br>nd/or the age<br>ses and/or dep<br>d/or prescript<br>tives for annu<br>end in place of<br>ccount (HSA)<br>trust<br>ent to a Volun | ms, co-payn<br>at which ret<br>bendents<br>ion plan opt<br>al physicals<br>f a defined b<br>option<br>tary Employ | nents, deductrement ben<br>ions<br>weight mar<br>enefit health | ctibles,<br>efits ard<br>nagemen<br>n plan<br>ary Ass | e availab<br>ent, smok | ing cessation<br>(VEBA) |                           | anith anns         |
| <b>Q30.</b> | Overall, how effective would benefits?  | you say your juris  | aiction 5 enor   | is, ii aliy, fla  | ive Deell at (   | Jona Oli  | mig costs              | o relateu to ItS        | reuree ne                 | zanii vait         |
|             |   | omewhat<br>Effective  | Neither Effec<br>Nor Ineffect  |   | Somewhat Ineffective   |   | Inef                   | ery<br>fective          |                           | Don't<br>Know<br>□ |

| Q31. | Following the roll-out of the federal Affordable Care Act, so public health care exchanges. Other jurisdictions have dec following best describes your jurisdiction's status?  |                                |                     |                    |                        |                    |               |
|------|--|--------------------------------|---------------------|--------------------|------------------------|--------------------|---------------|
|      | <ul> <li>It already moved at least some retirees to an exchange in the decided to move at least some retirees to an exchange in the discussed moving retirees to an exchange, but has it discussed moving retirees to an exchange, but has</li> </ul>  | nge, but has no decided not to |                     |                    |                        |                    |               |
|      | <ul> <li>☐ It has not discussed transferring retirees to an excha</li> <li>☐ It has not discussed transferring retirees to an excha</li> <li>☐ Don't Know</li> </ul>   |                                |                     |                    | ıre.                   |                    |               |
| Q32. | 2. Similar to an actuarially required contribution for a pension fund, a jurisdiction's "annual required contribution" (ARC) for its retiree health care fund is based on the benefits earned by employees in the current year, plus an amount to reduce any unfunded liabilities for past years. Some jurisdictions pay their retiree health care ARC in full each year. Others do not, and may just pay as they go for only that year's retiree health care costs. |                                |                     |                    |                        |                    |               |
|      | Which of the following statements best describes your jurisyear?   | sdiction's contr               | ibutions to its     | retiree health     | care fund dur          | ing its previo     | us fiscal     |
|      | <ul> <li>We made no contribution to our retiree health care fu</li> <li>We made some contribution to our retiree health care</li> <li>We made our full ARC contribution.</li> <li>We made a contribution larger than the ARC.</li> </ul>   |                                | he full ARC.        |                    |                        |                    |               |
|      | ☐ Don't Know   |                                |                     |                    |                        |                    |               |
|      | Q33. (If you selected either of the first two options in Q32) F required contribution (ARC) to its retiree health car  |                                |                     |                    | n did not make         | its full annua     | ıl            |
|      | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,  |                                | ,                   |                    |                        |                    |               |
|      |  |                                |                     |                    |                        |                    |               |
|      |  |                                |                     |                    |                        |                    |               |
|      |  |                                |                     |                    |                        |                    |               |
|      |  |                                |                     |                    |                        |                    |               |
| 024  | To the heat of very liverished as an exercise distinct and restinct  | a baalth aana a                | blinetiene eur      |                    |                        |                    |               |
| Q34. | To the best of your knowledge, are your jurisdiction's retire  ☐ Yes ☐ No  |                                | n't Know            | ently fully ful    | naea?                  |                    |               |
| Q35. | Regardless of whether or not your jurisdiction's retiree hea obligations a significant fiscal problem, somewhat of a pro   |                                |                     |                    |                        |                    |               |
|      | health?  A significant problem  Somewhat of a problem  | ☐ Not much                     | n of a problem      | ☐ Not a pr         | oblem at all           | ☐ Don't            | Know          |
| Q36. | Looking ahead, how concerned are you, if at all, that your juretirees?   | urisdiction will               | not be able to f    | ulfill its healt   | h care benefit         | obligations to     | its           |
|      | ☐ Very concerned ☐ Somewhat concerned  | ☐ Not very                     | concerned           | ☐ Not con          | cerned at all          | ☐ Don't            | Know          |
| Q37. | Thinking about the following actions the State of Michigan   |                                |                     |                    |                        |                    |               |
|      | what extent, if any, would you support or oppose the follow retiree health care obligations?   | ving possible st               | ate actions to      |                    | <u>saiction</u> better | meet or reau       | ce its        |
|      |  |                                |                     | Neither<br>Support |                        |                    |               |
|      |  | Strongly<br>Support            | Somewhat<br>Support | Nor<br>Oppose      | Somewhat<br>Oppose     | Strongly<br>Oppose | Don't<br>Know |
|      | Prohibit jurisdictions from providing retiree health care benefits for future retirees   |                                |                     |                    |                        |                    |               |
|      | Set hard caps (i.e., percentage or dollar figure) on jurisdictions' contributions to retiree health care costs   |                                |                     |                    |                        |                    |               |
|      | Create a state-wide Voluntary Employee Beneficiary Association (VEBA) or assist jurisdictions in creating  |                                | _                   | _                  | _                      | _                  |               |
|      | VEBAs to shift control of retiree health care benefits to employees and/or retirees themselves   |                                |                     |                    |                        |                    |               |
|      | Create a state-pooled retiree health care benefit system   |                                |                     |                    |                        |                    |               |
|      | Facilitate creation of private health care exchanges (like<br>the public exchanges in the federal Affordable Care Act)   |                                |                     |                    |                        |                    |               |
|      | for Michigan's local governments Create a state-wide bonding pool for funding retiree  |                                |                     |                    |                        |                    | _             |
|      | health care benefits  Ease credit rating-based restrictions so more  |                                |                     |                    |                        |                    |               |
|      | jurisdictions could issue bonds for funding retiree health care benefits   |                                |                     |                    |                        |                    |               |
|      | Other (please specify)   |                                |                     |                    |                        |                    |               |
|      |  |                                |                     | _                  | _                      | _                  |               |

| Final | ly, we have a few questions regarding the overall st   | ate of affairs in your jurisdiction                                  | n and in Michigan m   | ore broadly.  |
|-------|--|--|-----------------------|---|
| Q38.  | Do you feel things in <u>your jurisdiction</u> are generally  Right direction Wrong tra  |  | do you feel things    | have gotten off on the wrong track?                               |
| Q39.  | How would you rate the way your jurisdiction's gov   | verning board is performing its                                      | job?<br>□ Poor        | ☐ Don't Know  |
| Q40.  | Do you feel things in the <u>state of Michigan</u> are general Right direction Wrong tra   |  | n, or do you feel thi | ngs have gotten off on the wrong track?  Don't Know (skip to Q42) |
| Q41.  | Please briefly tell us the main reasons why you thin   | nk things in the state of Michiga                                    | an are generally goi  | ng that way.  |
|       |  |  |                       |   |
|       |  |  |                       |   |
|       |  |  |                       |   |
|       |  |  |                       |   |
|       |  |  |                       |   |
| Q42.  | How would you rate the way Rick Snyder is perform  | ning his job as Michigan's gove                                      | ernor?                |   |
|       | ☐ Excellent ☐ Good   | ☐ Fair   | ☐ Poor                | ☐ Don't Know  |
| Q43.  | How would you rate the way the Michigan Legislatu  | ure is performing its job?<br>☐ Fair                                 | ☐ Poor                | ☐ Don't Know  |
|       |  |  |                       | Boil ( Milow  |
| Q44.  | CLOSUP will protect your privacy and anonymity to as name, email address, and phone number for track with any outside sources. As with all of the question | cking and administrative purpo                                       | ses only. Your pers   |   |
|       | Please provide us with   |  |                       |   |
|       |  |  |                       |   |
|       | Your name  | Your ph  | none number           |   |
|       | Your email address   |  |                       |   |
|       | rould like to ask some demographic questions. As w<br>egate form only so that your individual responses w  |  | survey, these are op  | tional. Responses will be reported in                             |
| Q45.  | What is your gender?   |  |                       |   |
| Q46.  | In what year were you born? 19   |  |                       |   |
| Q47.  | How many years have you served in your current p   | osition?   |                       |   |
| Q48.  | Are you of Spanish, Hispanic, or Latino descent?   | ☐ Yes ☐ No   |                       |   |
| Q49.  | Please check one or more categories below to indic   | cate what race(s) you consider                                       | yourself to be. (che  | ck all that apply)  |
|       | <ul><li>☐ White</li><li>☐ Black or African American</li></ul>  | ☐ Asian<br>☐ Multirac  | ial                   |   |
|       | American Indian or Alaskan Native  | ☐ Other  |                       |   |
|       | ☐ Native Hawaiian or other Pacific Islan   | _  | now                   |   |
| Q50.  | What is the highest degree or level of school you h  12th grade or less/no diploma   | ave completed?  Bachelor's degree                                    |                       |   |
|       | <ul><li>☐ High school graduate or GED</li><li>☐ Some college, no degree</li></ul>  | <ul><li>☐ Master's degree</li><li>☐ Professional/Doctorate</li></ul> | degree                |   |
|       | Associate's degree   |  | 9.00                  |   |
| Q51.  | Generally speaking, do you think of yourself as a  Republican Independ   |  | ☐ Something el        | se (please specify)   |
| Q52.  | (If Republican or Democrat) Would you consider you   |  |                       |   |
|       | ☐ Very strong ☐  | Not very strong  | ☐ Don't Know          | ı   |
| Q53.  | (If Independent or something else) Would you conside    The Democratic Party   | der yourself closer to?<br>The Republican Party                      | ☐ Neither             |   |